

Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

September, 2019

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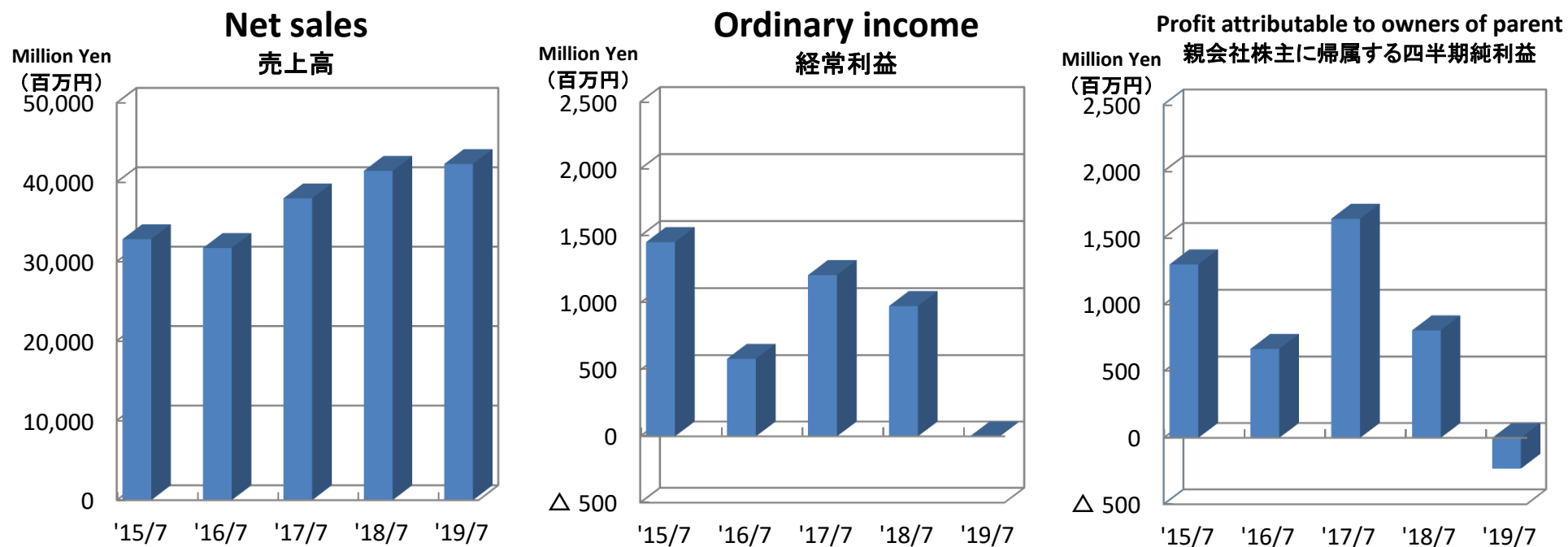
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Company Profile (会社概要)

As of 31st July, 2019 (2019年7月31日現在)

Company Name	Mitsui High-tec, Inc.	
社名	株式会社 三井ハイテック	
Date of Foundation	January 1949	
創立	1949年1月	
Officer	President and Representative Director	: Yasunari Mitsui
役員	代表取締役社長	三井 康誠
	Senior Executive Managing Director	: Yoshio Maruoka
	専務取締役	丸岡 好雄
	Executive Managing Director	: Masanori Kuriyama, Kenji Ishimatsu
	常務取締役	栗山 正則、石松 憲治
	Director	: Keiichi Tsujimoto, Toshiaki Kusano, Kazushi Yoshida, Tomomi Funakoshi, Koza Mitsui, Takanori Sakaue
	取締役	辻本 圭一、草野 敏昭、吉田 和史、舟越 知巳、三井 宏蔵、坂上 隆紀
	Outside Director	: Yutaka Suzuki, Kuniaki Kumamaru
	社外取締役	鈴木 豊、熊丸 邦明
	Audit & Supervisory Board Member	: Syoji Fujishima, Hiroyuki Shirakawa, Makoto Kondo, Sadayuki Nakamura
	常勤監査役、社外監査役	藤嶋 省二、白川 裕之、近藤 真、中村 貞幸
Capital	16,403,883,263 yen	
資本金	16,403,883,263円	
Headquarters	Kitakyushu, Japan	
本社	北九州(八幡)	
Domestic Plant	2 plants in Kitakyushu, 2 plants in Nogata, 1 plant in Kumamoto, 1 plant in Gifu	
国内工場	北九州(2事業所)、直方(2事業所)、熊本(1事業所)、岐阜(1事業所)	
Domestic Branch	Tokyo	
国内支社	東京	
Domestic Sales Office	Osaka, Nagoya, Tohoku, Toyota	
国内営業所	大阪、名古屋、東北、豊田	
Overseas Office	Beijing, Milano, Hsinchu, San Jose, Chicago, Philippines, Frankfurt	
海外事務所	北京、ミラノ、新竹、サンノゼ、シカゴ、フィリピン、フランクフルト	
Subsidiary company	Domestic : 1 subsidiary	
子会社	国内 : 1社	
	Asia : 9 subsidiaries	
	アジア : 9社	
	North America : 3 subsidiaries	
	北米 : 3社	
	Europe : 1 subsidiary	
	ヨーロッパ : 1社	
Number of Employee	3,532 / Temporary employee 395 (Average number)	
従業員数	3,532名/臨時雇用者数 395名(期中平均人員)	

Consolidated Financial Results (連結決算データハイライト)

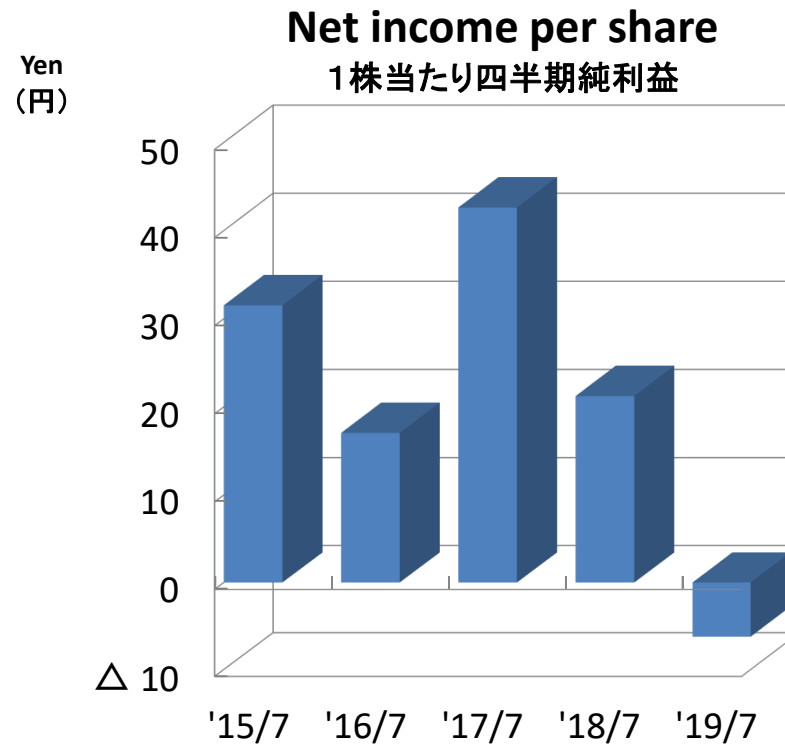


Amount in Million Yen (単位: 百万円)

First half year ended:	第2四半期累計期間	'15/7	'16/7	'17/7	'18/7	'19/7
Net sales	売上高	32,819	31,704	37,955	41,426	42,285
Operating income	営業利益	1,088	714	1,264	691	△ 60
Ordinary income	経常利益	1,455	584	1,209	978	△ 6
Income before income taxes	税金等調整前当期純利益	1,569	863	1,209	1,152	12
Profit attributable to owners of parent	親会社株主に帰属する四半期純利益	1,302	669	1,644	808	△ 232

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Financial Results Per Share (連結1株当たり指標)



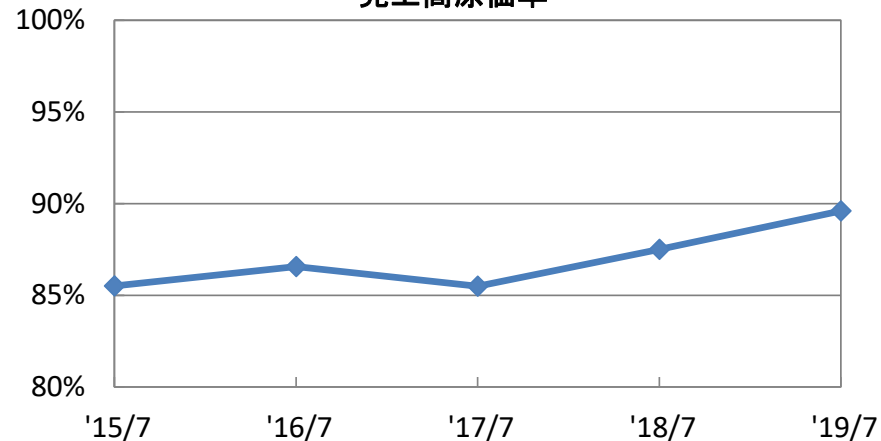
Amount in Yen (単位:円)

First half year ended :	第2四半期累計期間	'15/7	'16/7	'17/7	'18/7	'19/7
Net income per share	1株当たり四半期純利益	31.52	17.03	42.62	21.22	△ 6.23

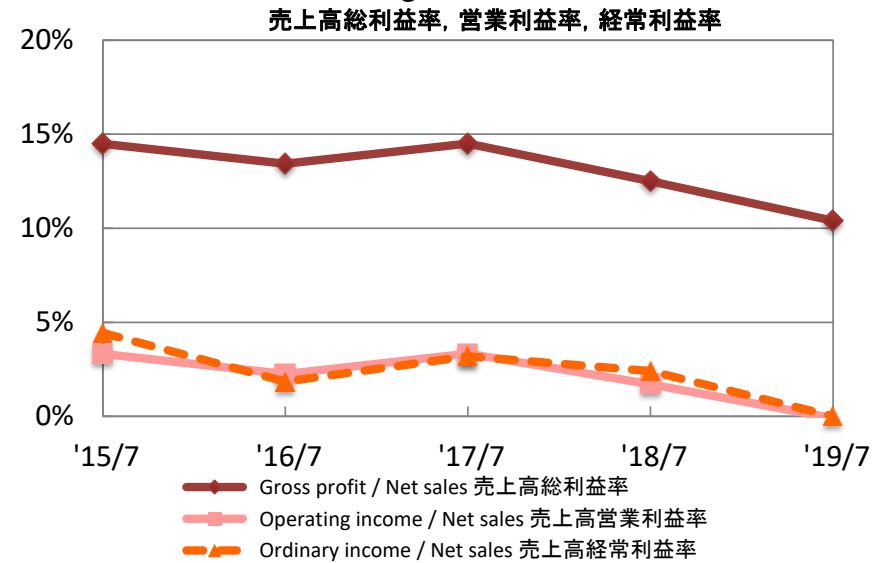
The figures are rounded to two decimal (銭未満四捨五入)

Consolidated Profitability (連結収益性)

Cost of sales / Net sales 売上高原価率



Gross profit , Operating income and Ordinary income against Net sales

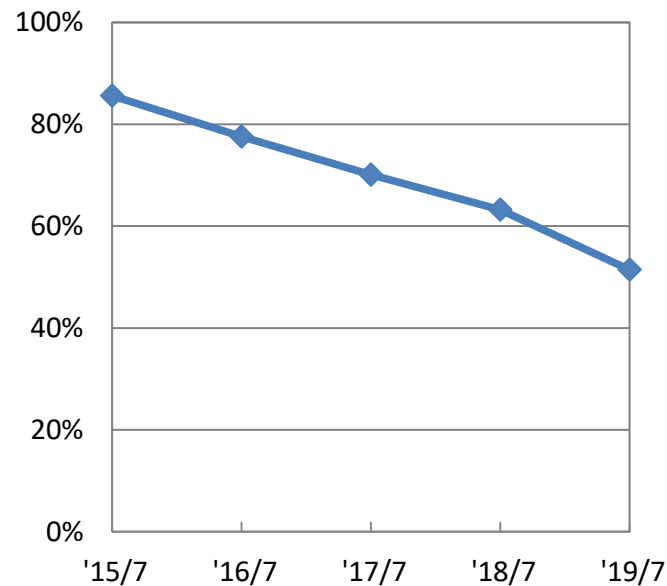


First half year ended :	第2四半期累計期間	'15/7	'16/7	'17/7	'18/7	'19/7
Cost of sales / Net sales	売上高原価率	85.5%	86.6%	85.5%	87.5%	89.6%
Gross profit / Net sales	売上高総利益率	14.5%	13.4%	14.5%	12.5%	10.4%
S.G.& A. expenses / Net sales	販管費率	11.2%	11.2%	11.2%	10.9%	10.6%
Operating income / Net sales	売上高営業利益率	3.3%	2.3%	3.3%	1.7%	-0.1%
Ordinary income / Net sales	売上高経常利益率	4.4%	1.8%	3.2%	2.4%	-0.0%

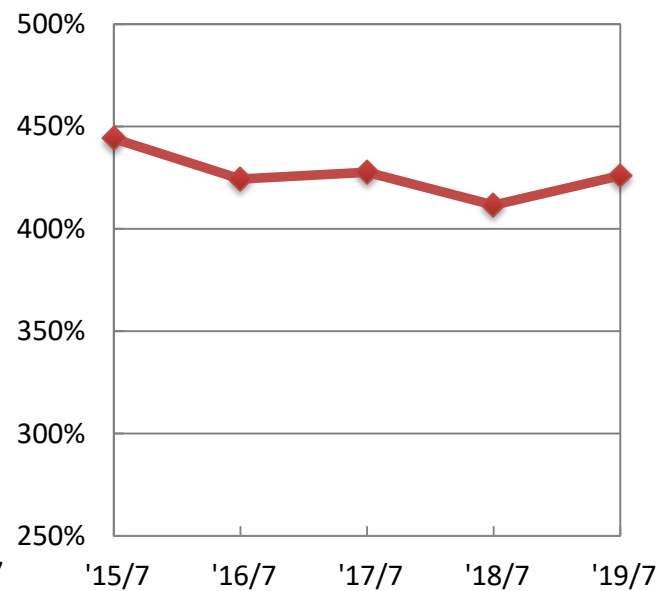
The figures are rounded to one decimal (小数点第1位未満四捨五入)

Consolidated Stability (連結安全性)

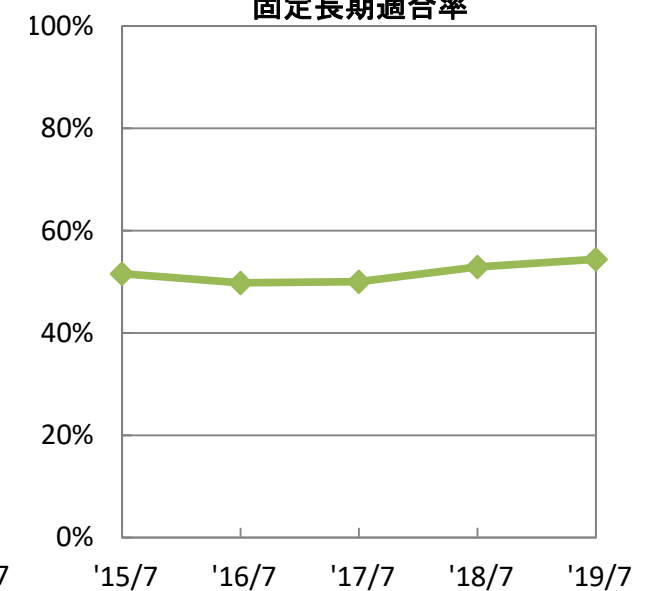
Shareholders' equity ratio
自己資本比率



Current ratio
流動比率



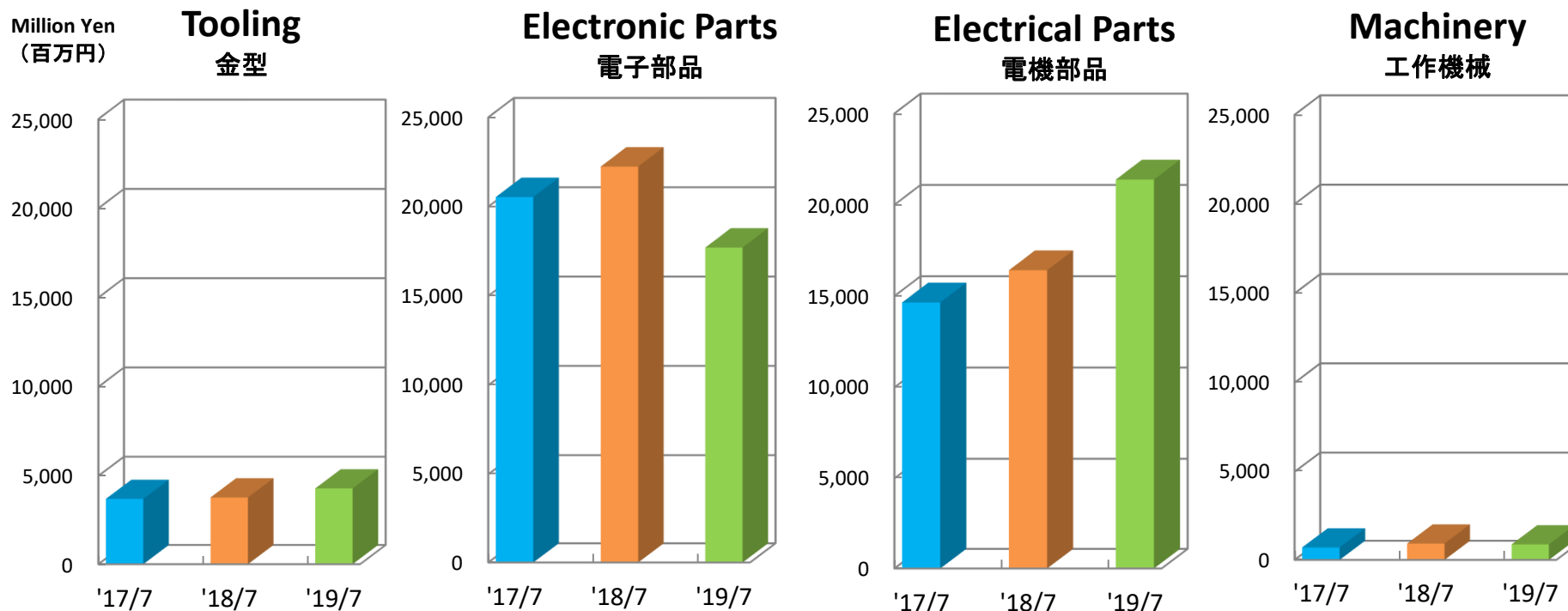
Fixed long term conformity rate
固定長期適合率



First half year ended:	第2四半期末	'15/7	'16/7	'17/7	'18/7	'19/7
Shareholders' equity ratio	自己資本比率	85.6%	77.6%	70.1%	63.2%	51.4%
Current ratio	流動比率	444.1%	424.3%	427.7%	411.6%	426.0%
Fixed long term conformity rate	固定長期適合率	51.6%	49.8%	50.0%	52.9%	54.4%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

Consolidated Net Sales by Business Segment (セグメント別連結売上高)



Amount in Million Yen (単位:百万円)

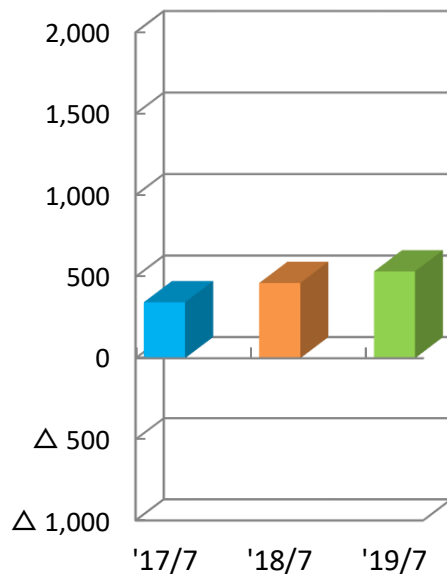
First half year ended :	第2四半期累計期間	'17/7	'18/7	'19/7
Tooling	金型	3,697	3,779	4,290
Electronic Parts	電子部品	20,537	22,244	17,709
Electrical Parts	電機部品	14,647	16,415	21,379
Machinery	工作機械	704	925	879
Sub - Total	計	39,587	43,365	44,257
Eliminations	消去	△ 1,631	△ 1,939	△ 1,971
Total	売上高	37,955	41,426	42,285

The figures are rounded down to the nearest million yen (百万円未満切捨)

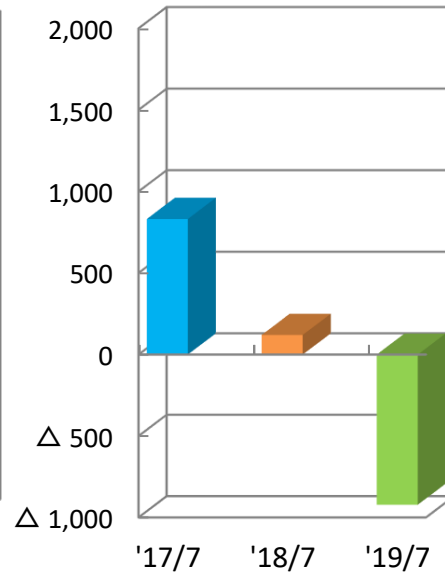
Consolidated Operating Income by Business Segment (セグメント別連結営業利益)

 Million Yen
(百万円)

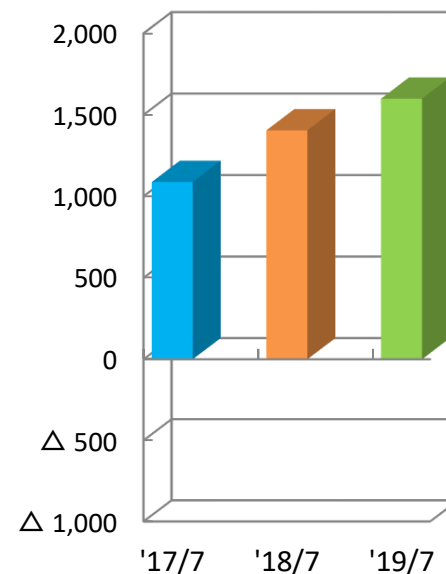
Tooling 金型



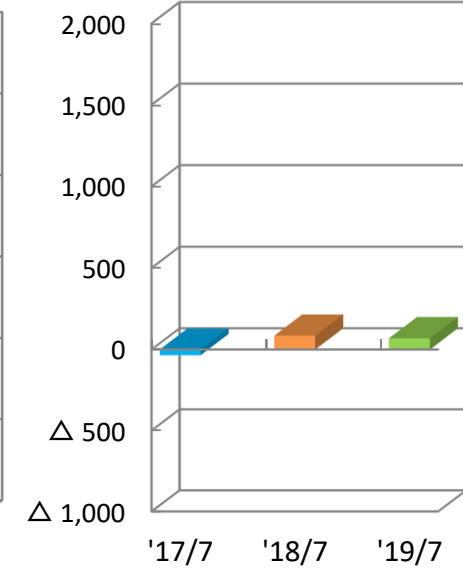
Electronic Parts 電子部品



Electrical Parts 電機部品



Machinery 工作機械



Amount in Million Yen (単位: 百万円)

First half year ended :	第2四半期累計期間	'17/7	'18/7	'19/7
Tooling	金型	344	462	533
Electronic Parts	電子部品	831	120	△ 922
Electrical Parts	電機部品	1,088	1,405	1,599
Machinery	工作機械	△ 35	85	△ 69
Sub - Total	計	2,229	2,073	1,278
Eliminations	消去	△ 964	△ 1,381	△ 1,339
Total	営業利益	1,264	691	△ 60

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Balance Sheets - Assets (連結貸借対照表-資産の部)

Amount in Million Yen (単位: 百万円)

First half year ended:	第2四半期末	'15/7/31	'16/7/31	'17/7/31	'18/7/31	'19/7/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	11,943	14,780	16,199	16,086	20,140
Notes and accounts receivable - trade	受取手形及び売掛金	11,846	9,187	12,262	12,569	11,474
Electronically recorded monetary claims	電子記録債権	535	1,791	1,949	2,005	2,261
Marketable securities	有価証券	1,900	2,200	2,300	2,800	4,600
Purchased goods and Finished goods	商品及び製品	2,681	2,223	2,747	3,512	3,365
Work in process	仕掛品	1,425	1,554	2,084	2,130	2,133
Raw materials and Supplies	原材料及び貯蔵品	1,431	1,179	1,417	1,917	1,889
Deferred tax assets	繰延税金資産	457	236	250	145	-
Other current assets	その他の流動資産	1,017	1,304	1,082	1,571	1,703
Allowance for doubtful accounts	貸倒引当金	△ 14	△ 10	△ 13	△ 13	△ 11
Total current assets	流動資産合計	33,225	34,446	40,281	42,725	47,556
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	24,995	24,042	27,843	33,262	40,981
Intangible fixed assets	無形固定資産	250	296	403	369	370
Investments and other assets	投資その他の資産					
Investment securities	投資有価証券	1,175	845	905	1,015	776
Deferred tax assets	繰延税金資産	0	12	543	358	421
Net defined benefit asset	退職給付に係る資産	55	102	314	290	268
Other investments and assets	投資その他の資産	858	705	721	818	306
Total fixed assets	固定資産合計	27,335	26,005	30,733	36,115	43,125
Total assets	資産合計	60,560	60,451	71,015	78,840	90,682

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Balance Sheets - Liabilities and Shareholders' Equity

(連結貸借対照表-負債・純資産の部)

Amount in Million Yen (単位: 百万円)

First half year ended:	第2四半期末	'15/7/31	'16/7/31	'17/7/31	'18/7/31	'19/7/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	3,746	3,761	4,982	5,425	5,523
Current portion of long-term debt	1年内返済予定長期借入金	-	418	1,200	1,649	1,779
Accrued income taxes	未払法人税等	219	160	340	365	297
Reserve for bonuses for officers	役員賞与引当金	41	23	33	15	-
Other current liabilities	その他の流動負債	3,472	3,753	2,862	2,923	3,563
Total current liabilities	流動負債合計	7,480	8,118	9,418	10,379	11,164
Long-term liabilities	固定負債					
Long-term debt	長期借入金	-	4,531	11,331	18,097	32,290
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	109	129	149	171	173
Provision for loss on business liquidation	事業整理損失引当金	720	514	174	133	-
Net defined benefit liabilities	退職給付に係る負債	88	7	13	36	71
Lease obligation	リース債務	-	-	-	-	139
Other long-term liabilities	その他の固定負債	215	104	-	-	-
Total long-term liabilities	固定負債合計	1,134	5,287	11,668	18,438	32,675
Total liabilities	負債合計	8,615	13,405	21,086	28,818	43,839
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus	資本剰余金	17,252	17,252	17,252	17,252	14,661
Retained earnings	利益剰余金	16,715	17,371	19,809	20,265	19,299
Less treasury stock	自己株式	△ 821	△ 2,332	△ 3,074	△ 3,634	△ 2,414
Other appraisal of securities margin	その他有価証券評価差額金	473	254	312	384	225
Foreign currency translation adjustments	為替換算調整勘定	1,821	△ 2,027	△ 978	△ 818	△ 1,472
Remeasurements of defined benefit plans	退職給付に係る調整累計額	△ 27	△ 18	40	△ 18	△ 76
Non-controlling interests	非支配株主持分	125	141	163	187	214
Total shareholders' equity	純資産合計	51,944	47,045	49,928	50,022	46,842
Total liabilities and shareholders' equity	負債純資産合計	60,560	60,451	71,015	78,840	90,682

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Statements of Income (連結損益計算書)

Amount in Million Yen (単位: 百万円)

First half year ended:	第2四半期累計期間	'15/7	'16/7	'17/7	'18/7	'19/7
Net sales	売上高	32,819	31,704	37,955	41,426	42,285
Cost of sales	売上原価	28,065	27,444	32,449	36,237	37,871
Gross profit	売上総利益	4,754	4,259	5,506	5,189	4,414
S.G.&A. expenses	販売費及び一般管理費	3,665	3,545	4,241	4,498	4,474
Operating income	営業利益	1,088	714	1,264	691	△ 60
Non - operating Income	営業外収益					
Interest Income	受取利息	40	28	29	41	52
Exchange gain	為替差益	261	-	-	229	-
Other non-operating income	その他の営業外収益	83	106	64	74	113
Non - operating expenses	営業外費用					
Interest expenses	支払利息	0	3	10	23	43
Exchange loss	為替差損	-	193	82	-	31
Loss on sales and disposal of fixed assets	固定資産除売却損	13	28	50	18	14
Other non-operating expenses	その他の営業外費用	3	39	4	17	23
Ordinary income	経常利益	1,455	584	1,209	978	△ 6
Special profit	特別利益	114	635	-	174	19
Special loss	特別損失	-	357	-	-	-
Income before income taxes	税金等調整前四半期純利益	1,569	863	1,209	1,152	12
Income taxes	法人税等	255	179	△ 451	329	226
Profit attributable to non-controlling interests	非支配株主に帰属する四半期純利益	12	13	16	14	18
Profit attributable to owners of parent	親会社株主に帰属する四半期純利益	1,302	669	1,644	808	△ 232

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Statements of Cash Flows (連結キャッシュ・フロー計算書)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期累計期間	'18/7	'19/7
Cash flows from operating activities	営業活動によるキャッシュ・フロー		
Income before income taxes	税金等調整前四半期純利益	1,152	12
Depreciation and other adjustments	減価償却費とその他調整	2,900	3,409
Foreign exchange gains	為替差損益(△は益)	△ 69	△ 60
Increase in notes and accounts receivables- trade	売上債権の増減額(△は増加)	△ 141	△ 986
Increase in inventories	たな卸資産の増減額(△は増加)	△ 996	△ 136
Decrease in accounts payables- trade	仕入債務の増減額(△は減少)	804	468
Others	その他	110	717
Sub total	小計	3,760	3,423
Interest and dividend received	利息及び配当金の受取額	55	67
Interest paid	利息の支払額	△ 18	△ 41
Income taxes paid	法人税等の支払額	△ 277	△ 116
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	3,519	3,332
Cash flows from investing activities	投資活動によるキャッシュ・フロー		
Transfer from time deposit	定期預金の増減額(△は増加)	△ 13	△ 10
Purchases of property, plant and equipment	有形固定資産の取得による支出	△ 5,593	△ 3,512
Proceeds from sales of property, plant and equipment	有形固定資産の売却による収入	2	6
Purchases of intangible fixed assets	無形固定資産の取得による支出	△ 54	△ 64
Others	その他	△ 98	△ 2
Net cash used in investing activities	投資活動によるキャッシュ・フロー	△ 5,756	△ 3,583
Cash flows from financing activities	財務活動によるキャッシュ・フロー		
Borrowings of long-term debt	長期借入による収入	8,500	7,000
Payment of long-term debt	長期借入金の返済による支出	△ 745	△ 839
Purchases of treasury stock	自己株式の取得による支出	△ 557	△ 857
Dividend paid	配当金の支払額	△ 383	△ 75
Others	その他	△ 6	△ 5
Net cash provided by financing activities	財務活動によるキャッシュ・フロー	6,806	5,222
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	△ 24	13
Net increase in cash and cash equivalents	現金及び現金同等物の増減額(△は減少)	4,544	4,984
Cash and cash equivalents at beginning of year	現金及び現金同等物の期首残高	13,988	19,372
Cash and cash equivalents at end of year period	現金及び現金同等物の四半期残高	18,533	24,357

The figures are rounded down to the nearest million yen (百万円未満切捨)