

Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

September, 2016

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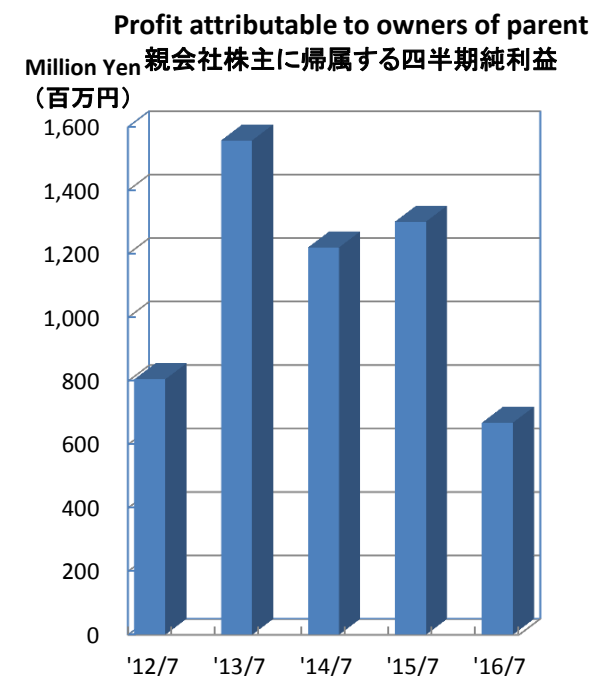
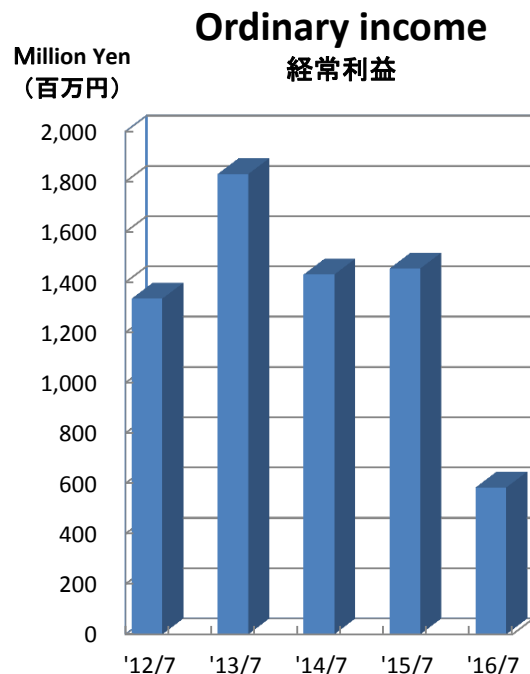
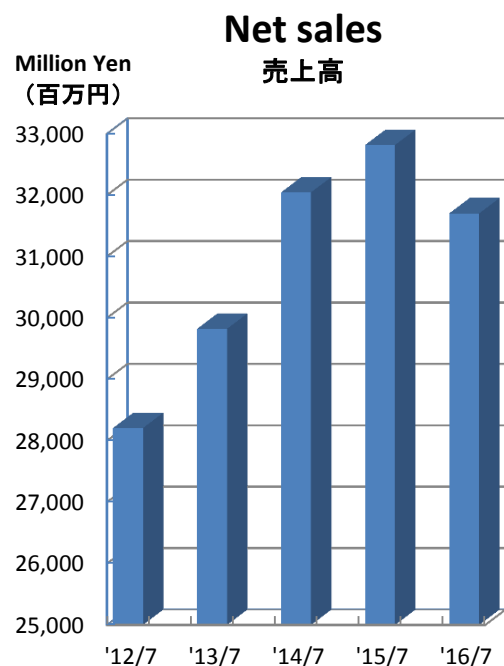
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Company Profile (会社概要)

As of 31st July, 2016 (2016年7月31日現在)

Company Name	Mitsui High-tec, Inc.	
社名	株式会社 三井ハイテック	
Date of Foundation	January 1949	
創立	1949年1月	
Officer	President and Representative Director	: Yasunari Mitsui
役員	代表取締役社長	三井 康誠
	Senior Executive Managing Director	: Yoshio Maruoka
	専務取締役	丸岡 好雄
	Managing Director	: Masanori Kuriyama, Kenji Ishimatsu
	常務取締役	栗山 正則、石松 憲治
	Director	: Keiichi Tsujimoto, Hiroyuki Shirakawa, Toshiaki Kusano
	取締役	辻本 圭一、白川 裕之、草野 敏昭
	Senior Adviser and Director	: Takanori Sakaue
	取締役相談役	坂上 隆紀
	Outside Director	: Yutaka Suzuki, Kuniaki Kumamaru
	社外取締役	鈴木 豊、熊丸 邦明
	Audit & Supervisory Board Member	: Syoji Fujishima, Teruhisa Nakashima, Makoto Kondo, Yoshiki Suzuki
	常勤監査役、社外監査役	藤嶋 省二、中島 輝久、近藤 真、鈴木 良樹
Capital	16,403,883,263 yen	
資本金	16,403,883,263円	
Headquarters	Kitakyushu, Japan	
本社	北九州(八幡)	
Domestic Plant	2 plants in Kitakyushu, 2 plants in Nogata, Kumamoto plant	
国内工場	北九州(2事業所)、直方(2事業所)、熊本(1事業所)	
Domestic Branch	Tokyo	
国内支社	東京	
Domestic Sales Office	Osaka, Nagoya, Tohoku, Toyota	
国内営業所	大阪、名古屋、東北、豊田	
Overseas Office	Beijing, Milano, Casablanca, Hsinchu, San Jose, Chicago, Philippines	
海外事務所	北京、ミラノ、カサブランカ、新竹、サンノゼ、シカゴ、フィリピン	
Subsidiary companies	Domestic : 2 subsidiaries	
子会社	国内 : 2社	
	Asia : 9 subsidiaries	
	アジア : 9社	
	North America : 2 subsidiaries	
	北米 : 2社	
Number of Employees	3,143 / Temporary employee 396 (Average number)	
従業員数	3,143名/臨時雇用者数 396名(期中平均人員)	

Consolidated Financial Results (連結決算データハイライト)



Amount in Million Yen (単位: 百万円)

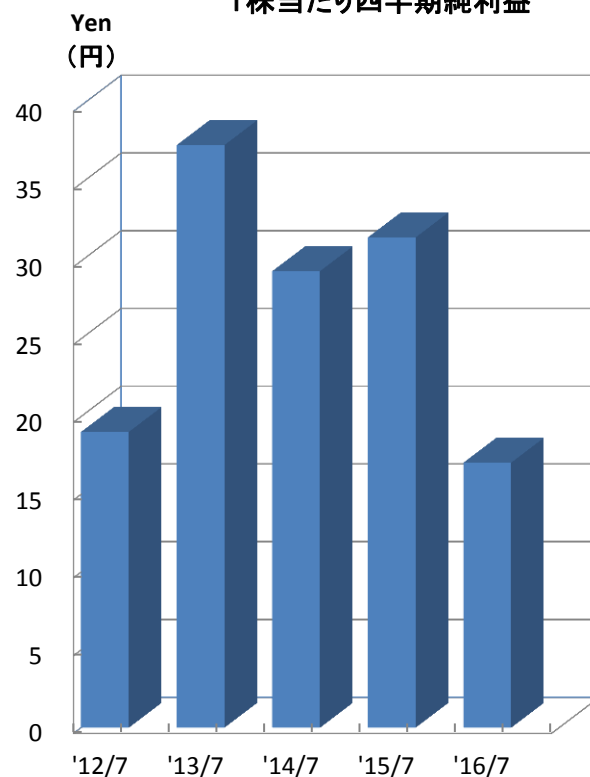
First half year ended :	第2四半期累計期間	'12/7	'13/7	'14/7	'15/7	'16/7
Net sales	売上高	28,207	29,823	32,047	32,819	31,704
Operating income	営業利益	1,099	1,255	1,511	1,088	714
Ordinary income	経常利益	1,335	1,831	1,431	1,455	584
Income before income taxes	税金等調整前当期純利益	947	1,831	1,431	1,569	863
Income taxes	法人税等	132	261	197	255	104
Profit attributable to owners of parent	親会社株主に帰属する四半期純利益	806	1,558	1,221	1,302	669

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Financial Results Per Share (連結1株当たり指標)

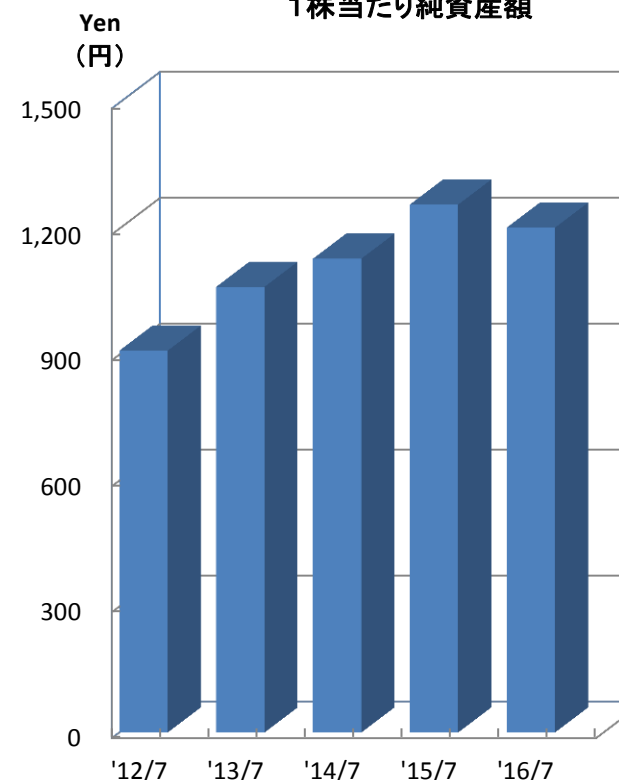
Net income per share

1株当たり四半期純利益



Shareholders' equity per share

1株当たり純資産額

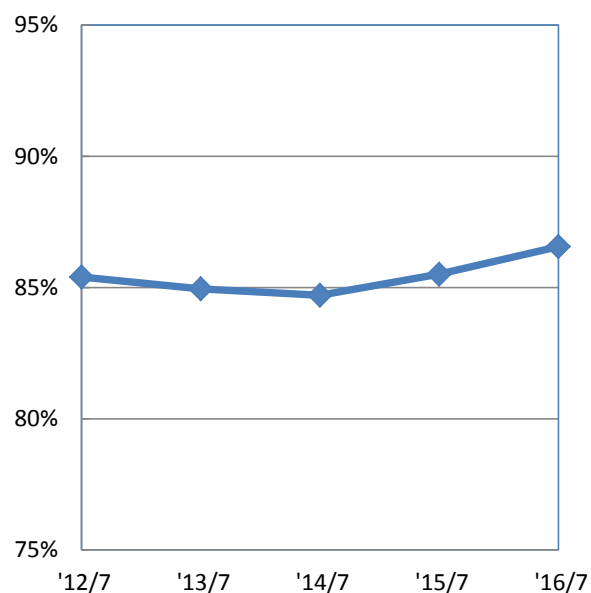


Amount in Yen (単位:円)

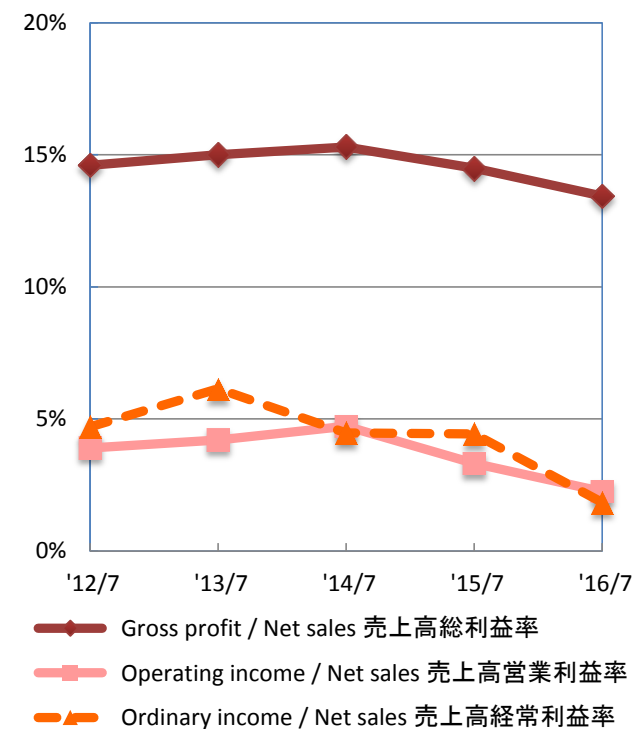
First half year ended:	第2四半期累計期間	'12/7	'13/7	'14/7	'15/7	'16/7
Net income per share	1株当たり四半期純利益	19.01	37.46	29.35	31.52	17.03
Shareholders' equity per share	1株当たり純資産額	909.61	1,061.67	1,128.61	1,257.54	1,202.60

Consolidated Profitability (連結収益性)

Cost of sales / Net sales
売上高原価率



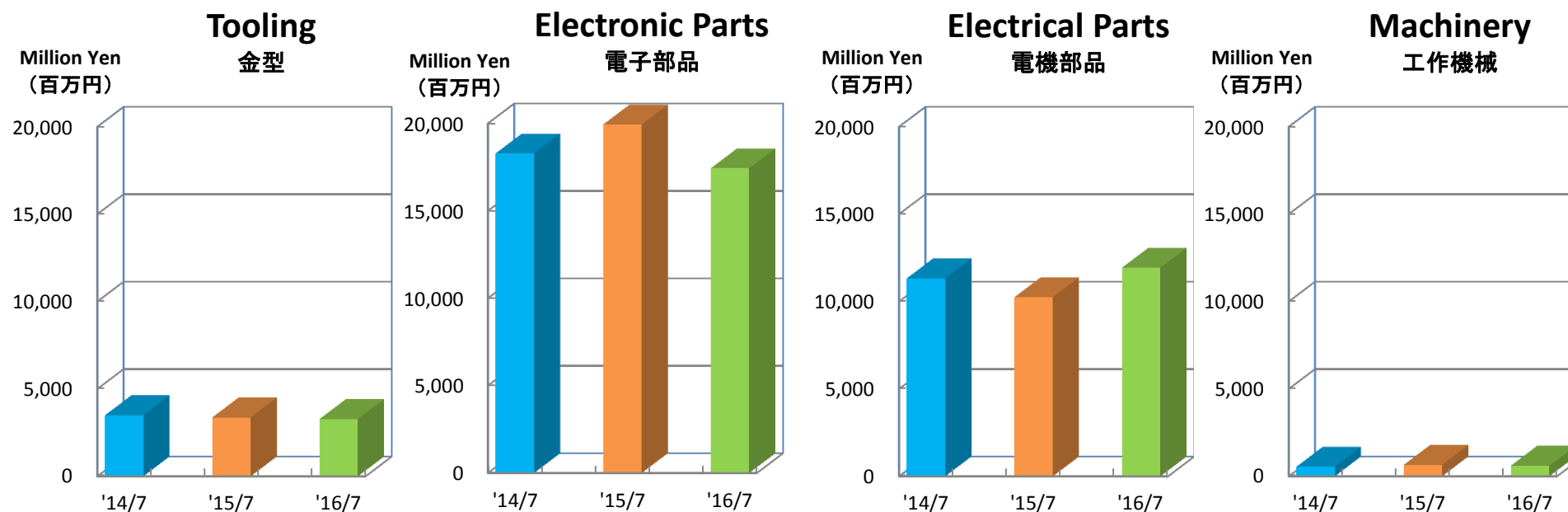
Gross profit , Operating income and
Ordinary income against Net sales
売上高総利益率, 営業利益率, 経常利益率



First half year ended :	第2四半期累計期間	'12/7	'13/7	'14/7	'15/7	'16/7
Cost of sales / Net sales	売上高原価率	85.4%	85.0%	84.7%	85.5%	86.6%
Gross profit / Net sales	売上高総利益率	14.6%	15.0%	15.3%	14.5%	13.4%
S.G.& A. expenses / Net sales	販管費率	10.7%	10.8%	10.6%	11.2%	11.2%
Operating income / Net sales	売上高営業利益率	3.9%	4.2%	4.7%	3.3%	2.3%
Ordinary income / Net sales	売上高経常利益率	4.7%	6.1%	4.5%	4.4%	1.8%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

Consolidated Net Sales by Business Segment (セグメント別連結売上高)

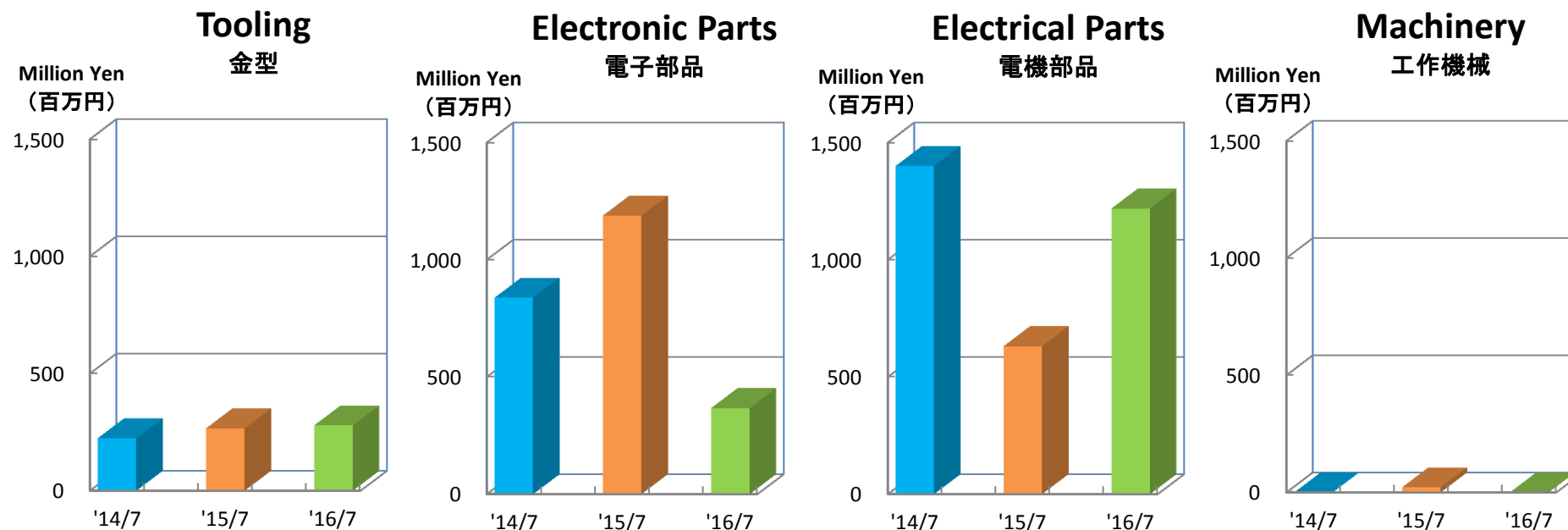


Amount in Million Yen (単位:百万円)

First half year ended:	第2四半期累計期間	'14/7	'15/7	'16/7
Tooling	金型	3,493	3,372	3,280
Electronic Parts	電子部品	18,285	19,939	17,435
Electrical Parts	電機部品	11,326	10,246	11,934
Machinery	工作機械	553	655	617
Sub - Total	計	33,658	34,213	33,267
Eliminations	消去	△ 1,611	△ 1,393	△ 1,562
Total	連結売上高	32,047	32,819	31,704

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Operating Income by Business Segment (セグメント別連結営業利益)



Amount in Million Yen (単位: 百万円)

First half year ended:	第2四半期累計期間	'14/7	'15/7	'16/7
Tooling	金型	224	266	279
Electronic Parts	電子部品	838	1,188	367
Electrical Parts	電機部品	1,400	631	1,219
Machinery	工作機械	△ 11	22	1
Sub - Total	計	2,452	2,108	1,869
Eliminations	消去	△ 940	△ 1,020	△ 1,155
Total	連結営業利益	1,511	1,088	714

Consolidated Balance Sheets - Assets (連結貸借対照表-資産の部)

First half year ended :	第2四半期末	'12/7/31	'13/7/31	'14/7/31	'15/7/31	'16/7/31
Amount in Million Yen (単位:百万円)						
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	9,455	12,848	12,350	11,943	14,780
Notes and accounts receivable - trade	受取手形及び売掛金	8,599	9,496	10,224	11,846	9,187
Electronically recorded monetary claims	電子記録債権	-	9	545	535	1,791
Marketable securities	有価証券	1,500	700	600	1,900	2,200
Purchased goods and Finished goods	商品及び製品	1,674	1,920	2,379	2,681	2,223
Work in process	仕掛品	1,388	1,352	1,615	1,425	1,554
Raw materials and Supplies	原材料及び貯蔵品	1,192	1,140	1,309	1,431	1,179
Deferred tax assets	繰延税金資産	49	28	310	457	236
Other current assets	その他の流動資産	991	703	860	1,017	1,304
Allowance for doubtful accounts	貸倒引当金	△ 6	△ 12	△ 10	△ 14	△ 10
Total current assets	流動資産合計	24,845	28,187	30,185	33,225	34,446
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	21,488	22,351	22,929	24,995	24,042
Intangible fixed assets	無形固定資産	531	380	274	250	296
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	573	865	962	1,175	845
Deferred tax assets	繰延税金資産	23	10	7	0	12
Net defined benefit asset	退職給付に係る資産	-	-	-	55	102
Other investments and assets	その他の投資・資産	704	812	817	858	705
Total fixed assets	固定資産合計	23,320	24,420	24,992	27,335	26,005
Total assets	資産合計	48,166	52,607	55,177	60,560	60,451

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Balance Sheets - Liabilities and Shareholders' Equity (連結貸借対照表-負債・純資産の部)

		Amount in Million Yen (単位: 百万円)				
First half year ended:	第2四半期末	'12/7/31	'13/7/31	'14/7/31	'15/7/31	'16/7/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	3,340	3,417	3,940	3,746	3,761
Current portion of long-term debt	一年内返済予定長期借入金	1,250	1,250	-	-	418
Accrued income taxes	未払法人税等	114	249	268	219	160
Reserve for bonuses for officers	役員賞与引当金	-	28	31	41	23
Other current liabilities	その他の流動負債	2,472	2,252	2,738	3,472	3,753
Total current liabilities	流動負債合計	7,177	7,197	6,978	7,480	8,118
Long-term liabilities	固定負債					
Long-term debt	長期借入金	1,250	-	-	-	4,531
Retirement benefits	退職給付引当金	934	868	791	-	-
Net defined benefit liabilities	退職給付に係る負債	-	-	-	88	7
Provision for loss on business liquidation	事業整理損失引当金	-	-	-	720	514
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	82	100	118	109	129
Other long-term liabilities	その他の固定負債	22	175	220	215	104
Total long-term liabilities	固定負債合計	2,289	1,145	1,130	1,134	5,287
Total liabilities	負債合計	9,467	8,342	8,108	8,615	13,405
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,252	17,252	17,252	17,252	17,252
Retained earnings	利益剰余金/連結剰余金	9,675	12,279	14,145	16,715	17,371
Less treasury stock	自己株式	△ 3	△ 467	△ 468	△ 821	△ 2,332
Other appraisal of securities margin	その他有価証券評価差額金	60	249	312	473	254
Foreign currency translation adjustments	為替換算調整勘定	△ 4,766	△ 1,542	△ 686	1,821	△ 2,027
Remeasurements of defined benefit plans	退職給付に係る調整累計額	-	-	-	△ 27	△ 18
Non-controlling interests	非支配株主持分	75	89	109	125	141
Total shareholders' equity	純資産合計	38,698	44,265	47,068	51,944	47,045
Total liabilities and shareholders' equity	負債・純資産合計	48,166	52,607	55,177	60,560	60,451

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Statements of Income (連結損益計算書)

Amount in Million Yen (単位:百万円)

First half year ended:	第2四半期累計期間	'12/7/31	'13/7/31	'14/7/31	'15/7/31	'16/7/31
Net sales	売上高	28,207	29,823	32,047	32,819	31,704
Cost of sales	売上原価	24,088	25,335	27,144	28,065	27,444
Gross profit	売上総利益	4,119	4,487	4,903	4,754	4,259
S.G.&A. expenses	販売費及び一般管理費	3,020	3,232	3,391	3,665	3,545
Operating income	営業利益	1,099	1,255	1,511	1,088	714
Non - operating Income	営業外収益					
Interest Income	受取利息	47	55	45	40	28
Exchange gain	為替差益	120	435	-	261	-
Other non-operating income	その他の営業外収益	125	124	59	83	106
Non - operating expenses	営業外費用					
Interest expenses	支払利息	12	6	1	0	3
Exchange loss	為替差損	-	-	50	-	193
Loss on sales and disposal of fixed assets	固定資産除売却損	21	17	121	13	28
Other non-operating expenses	その他の営業外費用	22	16	11	3	39
Ordinary income	経常利益	1,335	1,831	1,431	1,455	584
Special profit	特別利益	-	-	-	114	635
Special loss	特別損失	387	-	-	-	357
Income before income taxes	税金等調整前当期純利益	947	1,831	1,431	1,569	863
Income taxes	法人税等	132	261	197	255	179
Profit attributable to non-controlling interests	非支配株主に帰属する当期純利益	8	10	13	12	13
Profit attributable to owners of parent	親会社株主に帰属する当期純利益	806	1,558	1,221	1,302	669

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Statements of Cash Flows (連結キャッシュ・フロー計算書)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期累計期間	'15/7/31	'16/7/31
Cash flows from operating activities	営業活動によるキャッシュ・フロー		
Income before income taxes	税金等調整前当期純利益	1,569	863
Depreciation and other adjustments	減価償却費とその他調整	2,121	2,402
Casualty loss	災害損失	-	357
Increase/Decrease in notes and accounts receivables- trade	売上債権の(増加額)・減少額	△ 504	△ 37
Increase/Decrease in inventories	棚卸資産の(増加額)・減少額	218	142
Increase/Decrease in accounts payables- trade	仕入債務の増加額・(減少額)	△ 122	469
Others	その他	310	310
Sub total	小計	3,593	4,507
Interest and dividend received	利息及び配当金の受取額	53	42
Interest paid	利息の支払額	△ 0	△ 2
Income taxes paid	法人税等の支払額	△ 306	△ 140
Expenditures on casualty loss	災害損失による支払額	-	△ 342
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	3,341	4,064
Cash flows from investing activities	投資活動によるキャッシュ・フロー		
Transfer from time deposit	定期預金の純減少(増加)額	2	△ 362
Purchases of property, plant and equipment	有形固定資産の取得	△ 2,950	△ 3,503
Proceeds from sales of property, plant and equipment	有形固定資産の売却	7	539
Purchases of intangible fixed assets	無形固定資産の取得	△ 59	△ 49
Repayment of loan	貸付けによる支出	△ 3	△ 2
Collection of loans receivable	貸付金の回収による収入	7	7
Others	その他	△ 15	△ 66
Net cash used in investing activities	投資活動によるキャッシュ・フロー	△ 3,010	△ 3,437
Cash flows from financing activities	財務活動によるキャッシュ・フロー		
Borrowings of long-term debt	長期借入による収入	-	5,000
Payment of long-term debt	長期借入金の返済	-	△ 50
Purchases of treasury stock	自己株式の取得	△ 352	△ 600
Dividend paid	支払配当金	△ 419	△ 242
Net cash provided by financing activities	財務活動によるキャッシュ・フロー	△ 771	4,107
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	154	△ 931
Net increase in cash and cash equivalents	現金及び現金同等物の増加額	△ 287	3,802
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	13,791	12,543
Cash and cash equivalents at end of year period	現金及び現金同等物期末残高	13,503	16,346

The figures are rounded down to the nearest million yen (百万円未満切捨)