

Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

March, 2016

Contents (目次)

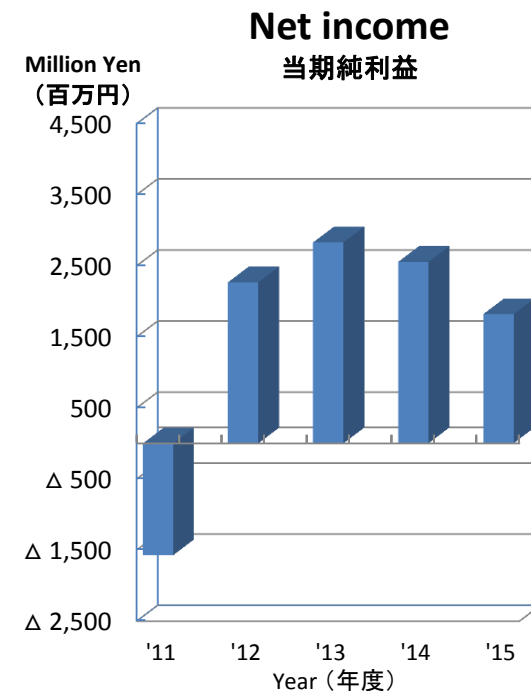
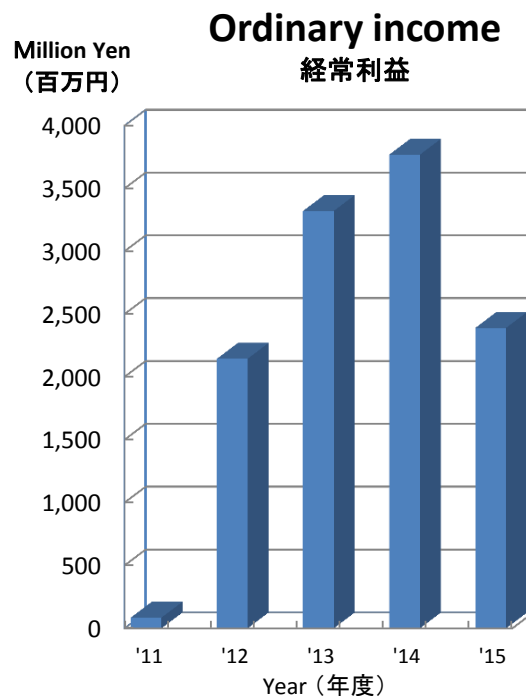
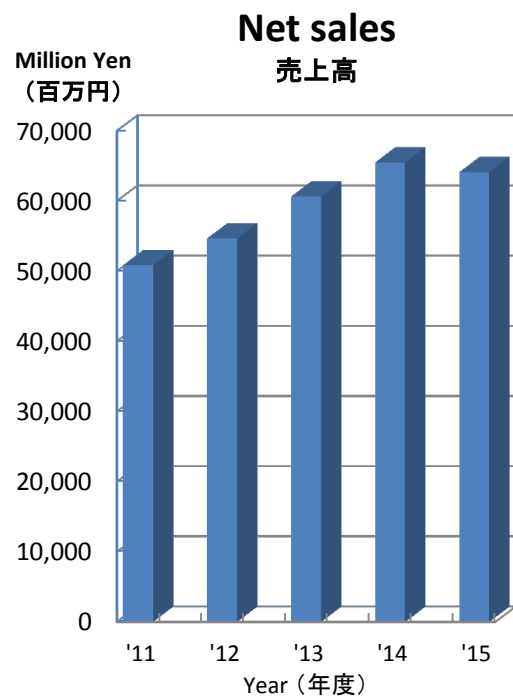
Page No.		
2.	Contents	
3.	Company Profile	会社概要
4.	Consolidated Financial Results	連結決算データハイライト
5.	Consolidated Financial Results Per Share	連結1株当たり指標
6.	Consolidated Profitability	連結収益性
7. ~ 8.	Consolidated Segment Information	連結セグメント情報
9. ~ 12.	Consolidated Financial Statements	連結財務諸表

Company Profile (会社概要)

As of 31st January, 2016 (2016年1月31日現在)

Company Name	Mitsui High-tec, Inc.	
社名	株式会社 三井ハイテック	
Date of Foundation	January 1949	
創立	1949年1月	
Officer	President and Representative Director	: Yasunari Mitsui
役員	代表取締役社長	三井 康誠
	Senior Executive Managing Director	: Yoshio Maruoka
	専務取締役	丸岡 好雄
	Director	: Keiichi Tsujimoto, Masanori Kuriyama
	取締役	辻本 圭一、栗山 正則
		: Kenji Ishimatsu, Hiroyuki Shirakawa
	Senior Adviser and Director	石松 憲治、白川 裕之
	取締役相談役	: Takanori Sakaue
	Outside Director	坂上 隆紀
	社外取締役	: Yutaka Suzuki
	Audit & Supervisory Board Member	鈴木 豊
	常勤監査役、社外監査役	: Syoji Fujishima, Teruhisa Nakashima, Makoto Kondo, Yoshiki Suzuki
		藤嶋 省二、中島 輝久、近藤 真、鈴木 良樹
Capital	16,403,883,263 yen	
資本金	16,403,883,263円	
Headquarters	Kitakyushu, Japan	
本社	北九州(八幡)	
Domestic Plant	2 plants in Kitakyushu, 2 plants in Nogata, Kumamoto plant	
国内工場	北九州(2事業所)、直方(2事業所)、熊本(1事業所)	
Domestic Branch	Tokyo	
国内支社	東京	
Domestic Sales Office	Osaka, Nagoya, Tohoku, Toyota	
国内営業所	大阪、名古屋、東北、豊田	
Overseas Branch	San Jose	
海外支店	サンノゼ	
Overseas Office	Beijing, Milano, Casablanca, Hsinchu, Chicago, Philippines	
海外事務所	北京、ミラノ、カザブランカ、新竹、シカゴ、フィリピン	
Global Network	Mitsui High-tec, Inc.	: Japan (Supervising 3 subsidiaries)
グローバル・ネットワーク	.	日本 (3子会社)
	Mitsui Asia Headquarters Pte. Ltd.	: Singapore (Supervising 9 subsidiaries)
	ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	シンガポール (9子会社)
	MHT America Holdings, Inc.	: U.S.A. (Supervising 1 subsidiary)
	エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	米国 (1子会社)
Number of Employees	3,061 / Temporary employee 407 (Average number)	
従業員数	3,061名/臨時雇用者数 407名(期中平均人員)	

Consolidated Financial Results (連結決算データハイライト)



Amount in Million Yen (単位: 百万円)

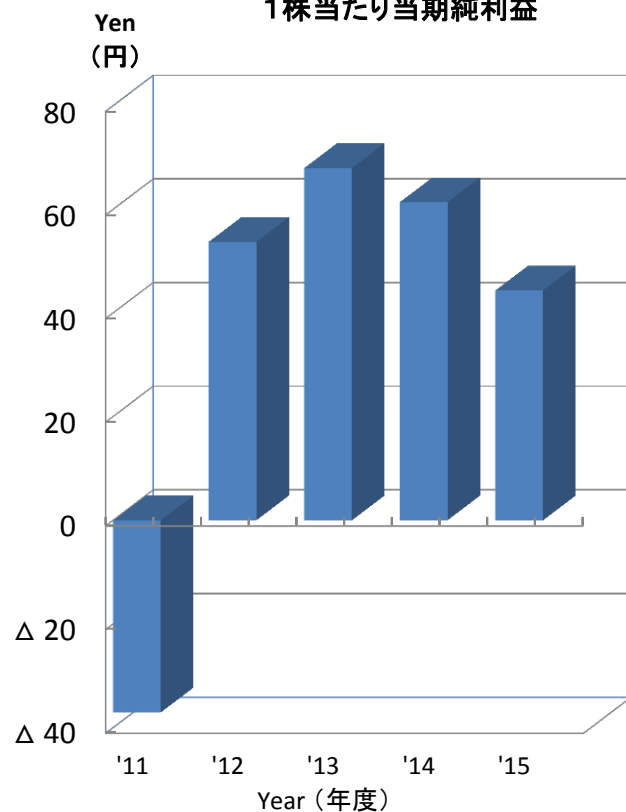
For the year of	年度	'11	'12	'13	'14	'15
Net sales	売上高	50,817	54,652	60,630	65,494	64,104
Operating income	営業利益	44	1,314	2,512	3,066	1,858
Ordinary income	経常利益	85	2,144	3,321	3,769	2,390
Income (loss) before income taxes	税金等調整前当期純利益又は損失(△)	△ 1,287	2,590	3,145	2,803	2,338
Income taxes	法人税等	268	305	293	488	326
Net income (loss)	当期純利益又は当期純損失(△)	△ 1,573	2,267	2,827	2,553	1,817

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Financial Results Per Share (連結1株当たり指標)

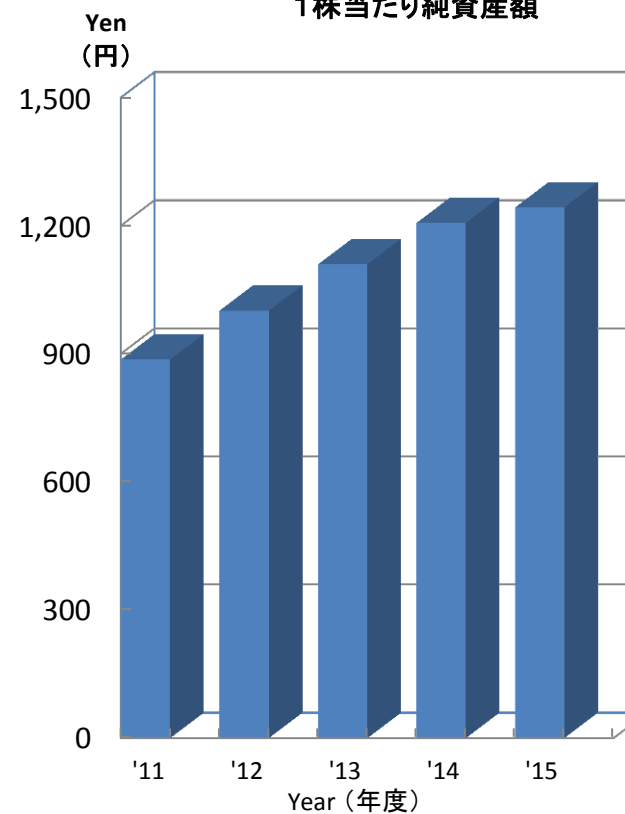
Net income per share

1株当たり当期純利益



Shareholders' equity per share

1株当たり純資産額

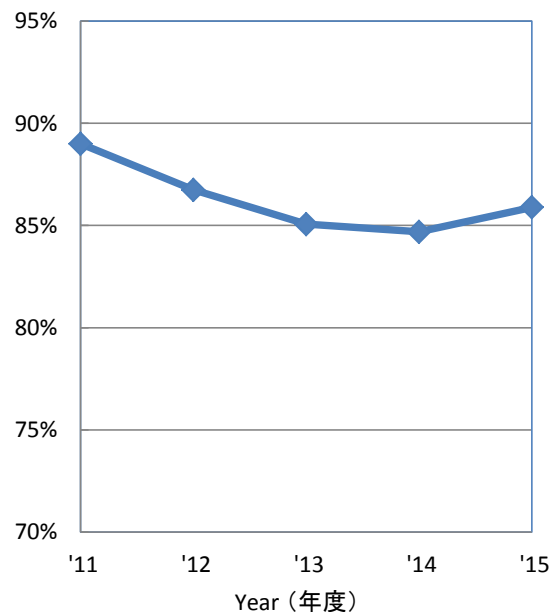


Amount in Yen (単位:円)

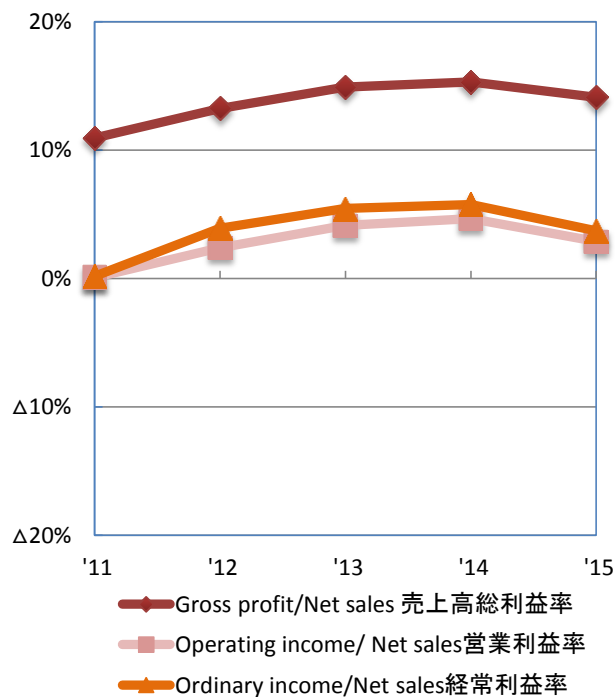
For the year of	年度	'11	'12	'13	'14	'15
Net income (loss) per share	1株当たり当期純利益又は当期純損失(△)	△ 37.05	53.71	67.96	61.37	44.33
Shareholders' equity per share	1株当たり純資産額	886.46	1,000.96	1,109.59	1,206.69	1,242.73

Consolidated Profitability (連結収益性)

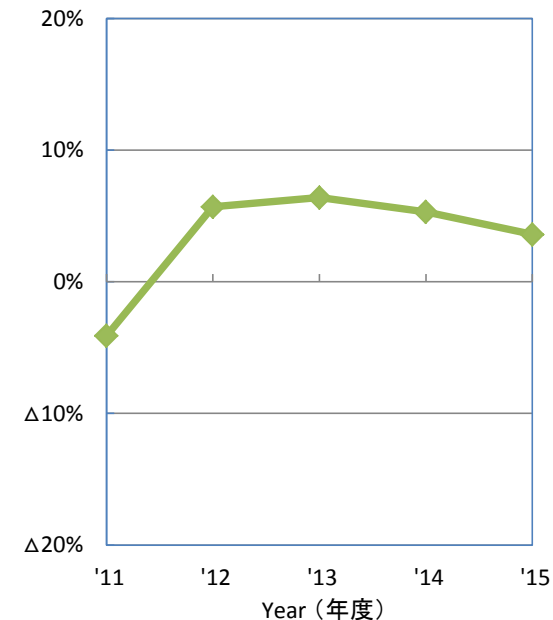
Cost of sales / Net sales
売上高原価率



Gross profit, Operating income and Ordinary income against Net sales
売上高総利益率, 営業利益率, 経常利益率



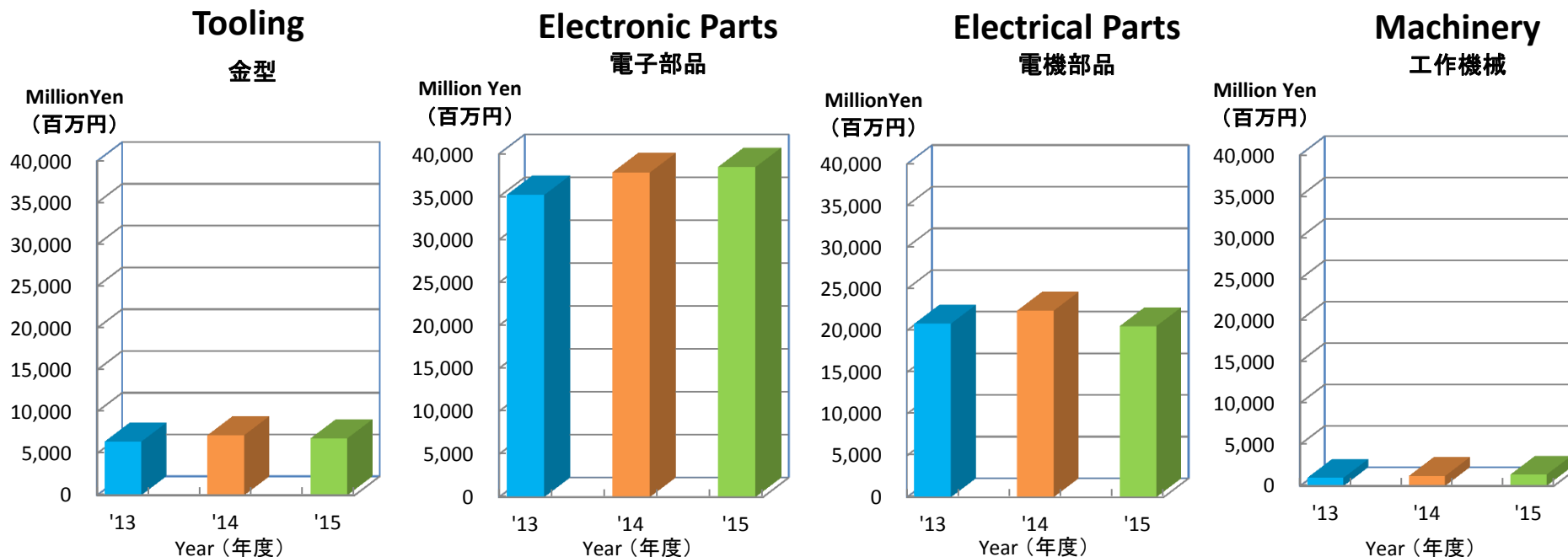
Return on equity
自己資本当期純利益率



For the year of	年度	'11	'12	'13	'14	'15
Cost of sales / Net sales	売上高原価率	89.0%	86.7%	85.1%	84.7%	85.9%
Gross profit / Net sales	売上高総利益率	11.0%	13.3%	14.9%	15.3%	14.1%
S.G.& A. expenses / Net sales	販管費率	10.9%	10.9%	10.8%	10.6%	11.2%
Operating income / Net sales	売上高営業利益率	0.1%	2.4%	4.1%	4.7%	2.9%
Ordinary income / Net sales	売上高経常利益率	0.2%	3.9%	5.5%	5.8%	3.7%
Return on equity	自己資本当期純利益率	Δ4.1%	5.7%	6.4%	5.3%	3.6%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

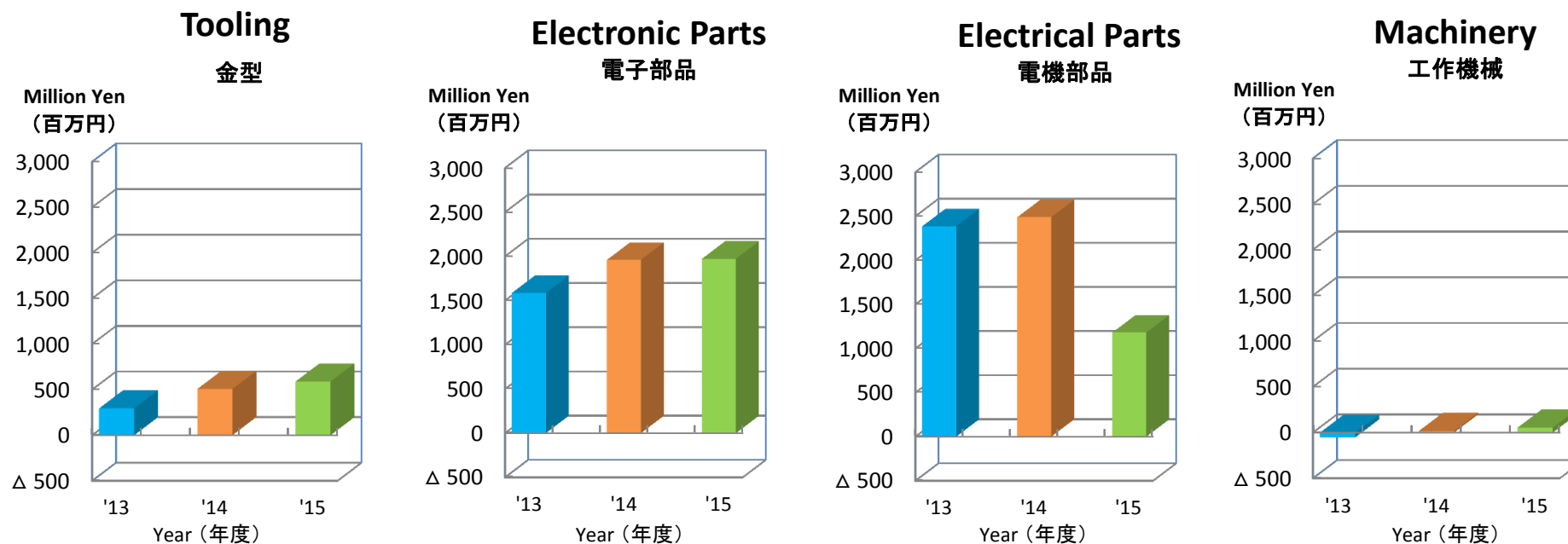
Consolidated Net Sales by Business Segment (セグメント別連結売上高)



		Amount in Million Yen (単位:百万円)		
For the year of	年度	'13	'14	'15
Tooling	金型	6,416	7,201	6,814
Electronic Parts	電子部品	35,215	37,826	38,454
Electrical Parts	電機部品	20,835	22,387	20,533
Machinery	工作機械	992	1,207	1,373
Sub - Total	計	63,460	68,622	67,176
Eliminations	消去	△ 2,829	△ 3,127	△ 3,072
Total Net Sales	連結売上高	60,630	65,494	64,104

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Operating Income by Business Segment (セグメント別連結営業利益)



		Amount in Million Yen (単位: 百万円)		
For the year of	年度	'13	'14	'15
Tooling	金型	295	507	589
Electronic Parts	電子部品	1,586	1,960	1,973
Electrical Parts	電機部品	2,386	2,489	1,181
Machinery	工作機械	△ 53	17	54
Sub - Total	計	4,215	4,975	3,798
Eliminations	消去	△ 1,702	△ 1,908	△ 1,939
Total Operating Income	連結営業利益	2,512	3,066	1,858

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Balance Sheets - Assets (連結貸借対照表-資産の部)

		Amount in Million Yen (単位:百万円)				
Fiscal Year Ended:	決算期	'12/1/31	'13/1/31	'14/1/31	'15/1/31	'16/1/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	9,058	11,443	14,449	13,036	11,858
Notes and accounts receivable - trade	受取手形及び売掛金	7,605	7,741	9,162	11,264	10,616
Electronically recorded monetary claims	電子記録債権	-	325	441	502	890
Marketable securities	有価証券	1,700	1,200	100	1,100	1,000
Purchased goods and Finished goods	商品及び製品	1,585	1,756	2,144	2,677	2,509
Work in process	仕掛品	1,022	1,266	1,338	1,696	1,613
Raw materials and Supplies	原材料及び貯蔵品	1,255	1,250	1,179	1,320	1,249
Deferred tax assets	繰延税金資産	54	30	264	490	309
Other current assets	その他の流動資産	843	1,097	1,000	1,028	1,227
Allowance for doubtful accounts	貸倒引当金	△ 6	△ 11	△ 10	△ 13	△ 11
Total current assets	流動資産合計	23,119	26,099	30,071	33,104	31,262
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	21,792	21,817	21,987	24,145	23,943
Intangible fixed assets	無形固定資産	623	448	342	230	295
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	578	754	868	1,067	1,041
Deferred tax assets	繰延税金資産	23	9	7	20	13
Net defined benefit asset	退職給付に係る資産	-	-	-	48	54
Other investments and assets	その他の投資・資産	700	751	849	855	806
Total fixed assets	固定資産合計	23,718	23,782	24,054	26,367	26,154
Total assets	資産合計	46,837	49,881	54,125	59,471	57,417

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Balance Sheets - Liabilities and Shareholders' Equity (連結貸借対照表-負債・純資産の部)

		Amount in Million Yen (単位: 百万円)				
Fiscal Year Ended:	決算期	'12/1/31	'13/1/31	'14/1/31	'15/1/31	'16/1/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	2,768	2,985	3,368	3,844	3,495
Current portion of long-term debt	一年内返済予定長期借入金	1,250	1,250	625	-	-
Accrued income taxes	未払法人税等	180	139	318	317	117
Reserve for bonuses for officers	役員賞与引当金	-	49	68	80	48
Other current liabilities	その他の流動負債	1,990	2,003	2,332	3,046	3,007
Total current liabilities	流動負債合計	6,189	6,429	6,713	7,289	6,670
Long-term liabilities	固定負債					
Long-term debt	長期借入金	1,875	625	-	-	-
Retirement benefits	退職給付引当金	960	912	826	-	-
Net defined benefit liabilities	退職給付に係る負債	-	-	-	790	24
Provision for loss on business liquidation	事業整理損失引当金	-	-	-	723	709
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	85	92	109	126	120
Other long-term liabilities	その他の固定負債	17	90	208	217	169
Total long-term liabilities	固定負債合計	2,938	1,720	1,144	1,857	1,023
Total liabilities	負債合計	9,127	8,149	7,857	9,147	7,694
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,366	17,252	17,252	17,252	17,252
Retained earnings	利益剰余金/連結剰余金	8,755	11,136	13,340	15,186	16,942
Less treasury stock	自己株式	△ 3	△ 467	△ 468	△ 468	△ 1,732
Other appraisal of securities margin	その他有価証券評価差額金	64	178	251	380	381
Foreign currency translation adjustments	為替換算調整勘定	△ 4,945	△ 2,854	△ 611	1,478	371
Remeasurements of defined benefit plans	退職給付に係る調整累計額	-	-	-	△ 25	△ 26
Minority interest	少数株主持分	69	82	100	117	130
Total shareholders' equity	純資産合計	37,709	41,731	46,268	50,324	49,722
Total liabilities and shareholders' equity	負債・純資産合計	46,837	49,881	54,125	59,471	57,417

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Statements of Income (連結損益計算書)

		Amount in Million Yen (単位: 百万円)				
For the Year of:	年度	'11	'12	'13	'14	'15
Net sales	売上高	50,817	54,652	60,630	65,494	64,104
Cost of sales	売上原価	45,251	47,404	51,581	55,467	55,056
Gross profit	売上総利益	5,566	7,247	9,049	10,027	9,047
S.G.&A. expenses	販売費及び一般管理費	5,521	5,933	6,536	6,960	7,189
Operating income	営業利益	44	1,314	2,512	3,066	1,858
Non - operating income	営業外収益	224	1,027	909	919	602
Interest income	受取利息	76	84	115	86	72
Exchange gain	為替差益	-	715	582	701	400
Other non-operating income	その他の営業外収益	148	227	211	130	128
Non - operating expenses	営業外費用	184	197	100	216	70
Interest expenses	支払利息	31	21	9	2	1
Exchange loss	為替差損	6	-	-	-	-
Loss on sales and disposal of fixed assets	固定資産除売却損	119	116	55	155	50
Other non-operating expenses	その他の営業外費用	32	59	35	58	18
Ordinary income	経常利益	85	2,144	3,321	3,769	2,390
Special profit	特別利益	-	875	-	122	114
Special loss	特別損失	1,372	429	175	1,089	166
Income (loss) before income taxes	税金等調整前当期純利益又は損失(△)	△ 1,287	2,590	3,145	2,803	2,338
Income taxes	法人税等	209	253	483	488	326
Deferred taxes	法人税等調整額	58	51	△ 189	△ 263	175
Minority interests in subsidiaries	少数株主利益	16	18	23	25	20
Net income (loss)	当期純利益又は当期純損失(△)	△ 1,573	2,267	2,827	2,553	1,817

The figures are rounded down to the nearest million yen (百万円未満切捨)

Consolidated Statements of Cash Flows (連結キャッシュ・フロー計算書)

Amount in Million Yen (単位:百万円)

For the Year of:	年度	'14	'15
Cash flows from operating activities	営業活動によるキャッシュ・フロー		
Income before income taxes	税金等調整前当期純利益	2,803	2,338
Depreciation and other adjustments	減価償却費とその他調整	4,385	4,418
Impairment loss	減損損失	366	166
Loss on business liquidation	事業整理損	723	-
Increase (Decrease) in notes and accounts receivables- trade	売上債権の(増加額)・減少高	△ 1,617	5
Increase (Decrease) in inventories	棚卸資産の(増加額)・減少高	△ 748	199
Increase (Decrease) in accounts payables- trade	仕入債務の増加額・(減少額)	274	△ 246
Others	その他	773	△ 415
Sub total	小計	6,958	6,467
Interest and dividend received	利息及び配当金の受取額	110	98
Interest paid	利息の支払額	△ 3	△ 1
Income taxes paid	法人税等の支払額	△ 523	△ 517
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	6,542	6,047
Cash flows from investing activities	投資活動によるキャッシュ・フロー		
Transfer from time deposit	定期預金の純減少(増加)額	526	3
Purchases of property, plant and equipment	有形固定資産の取得	△ 6,091	△ 5,012
Proceeds from sales of property, plant and equipment	有形固定資産の売却	37	7
Purchases of intangible fixed assets	無形固定資産の取得	△ 89	△ 149
Repayment of loan	貸付けによる支出	△ 5	△ 6
Collection of loans receivable	貸付金の回収による収入	15	14
Others	その他	△ 17	△ 34
Net cash used in investing activities	投資活動によるキャッシュ・フロー	△ 5,625	△ 5,177
Cash flows from financing activities	財務活動によるキャッシュ・フロー		
Payment of long-term debt	長期借入金の返済	△ 625	-
Purchases of treasury stock	自己株式の取得	△ 0	△ 1,263
Dividend paid	支払配当金	△ 715	△ 711
Net cash provided by financing activities	財務活動によるキャッシュ純調達額	△ 1,341	△ 1,974
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	473	△ 143
Net increase in cash and cash equivalents	現金及び現金同等物の増加額	50	△ 1,248
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	13,741	13,791
Cash and cash equivalents at end of year period	現金及び現金同等物期末残高	13,791	12,543

The figures are rounded down to the nearest million yen (百万円未満切捨)