

Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

March, 2011

Contents (目次)

Page No.		
1.	Contents	目次
2.	Company Profile	会社概要
3.	(Consolidated) Financial Highlight	(連結)決算データハイライト
4.	(Consolidated) Per Share Data	(連結)1株当たり指標
5.	(Consolidated) Profitability	(連結)収益性
6. ~ 7.	(Consolidated) Segment Information	(連結)セグメント情報
8. ~ 11.	(Consolidated) Financial Statements	(連結)財務諸表

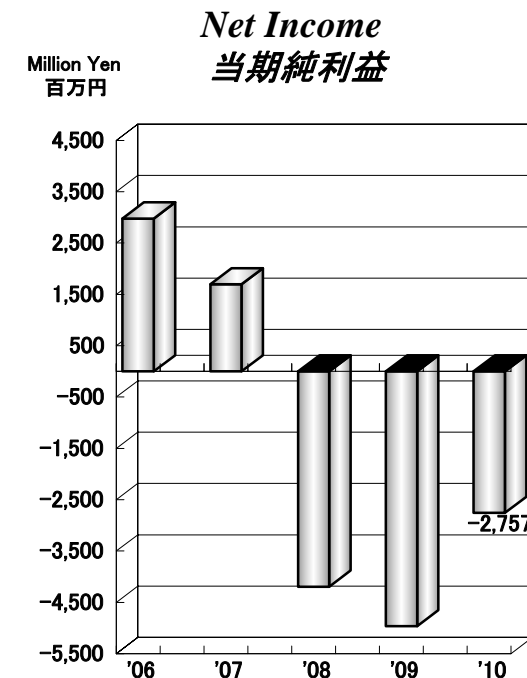
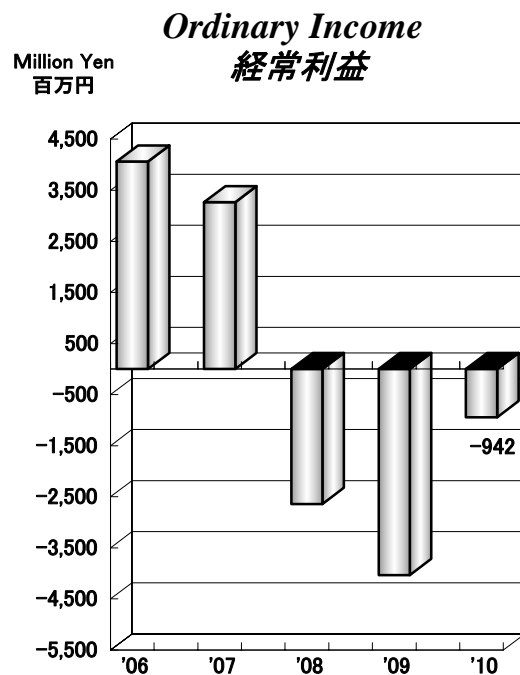
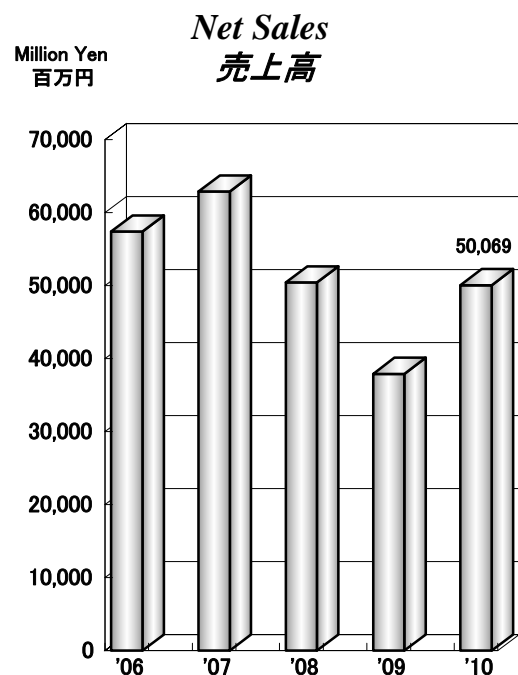


Company Profile (会社概要)

Company Name 社名	Mitsui High-tec, Inc. 株式会社 三井ハイテック	
Establishment 創立	January 12, 1949 1949年1月12日	
Directors 役員	President and Representative Director 代表取締役社長	: Yasunari Mitsui 三井 康誠
	Senior Executive Managing Director 専務取締役	1
	Executive Managing Directors 常務取締役	2
	Directors 取締役	3
	Standing Statutory Auditors 監査役	4
Capital Stock 資本金	16,403,883,263 yen (As of 31st January, 2011) 16,403,883,263円 (2011年1月31日現在)	
Headquarters 本社	Kitakyushu, Japan 北九州(八幡)	
Domestic Plants 国内工場	3 plants in Kitakyushu, 2 in Nogata and 1 in Kumamoto 北九州(3事業所)、直方(2事業所)、熊本(1事業所)	
Domestic Branch 国内支社	Tokyo 東京	
Domestic Sales Offices 国内営業所	Osaka, Nagoya, Tohoku and Toyota 大阪、名古屋、東北、豊田	
Overseas Offices 海外事務所	Beijing, Milan, Stuttgart, Casablanca, Hsinchu, Chicago and San Jose 北京、ミラノ、シュトゥットガルト、カサブランカ、新竹、シカゴ、サンノゼ	
Global Network グローバル・ネットワーク	Mitsui High-tec, Inc. 三井ハイテック	: Japan (Supervising 2 subsidiaries) : 日本 (2子会社)
	Mitsui Asia Headquarters Pte. Ltd. ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	: Singapore (Supervising 10 subsidiaries) : シンガポール (10子会社)
	MHT America Holdings, Inc. エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	: U.S.A. (Supervising 1 subsidiary) : 米国 (1子会社)
Number of Employees 従業員数	3,031 (As of 31st January, 2011) 3,031名 (2011年1月31日現在)	

Financial Highlight (決算データハイライト)

(Consolidated 連結ベース)



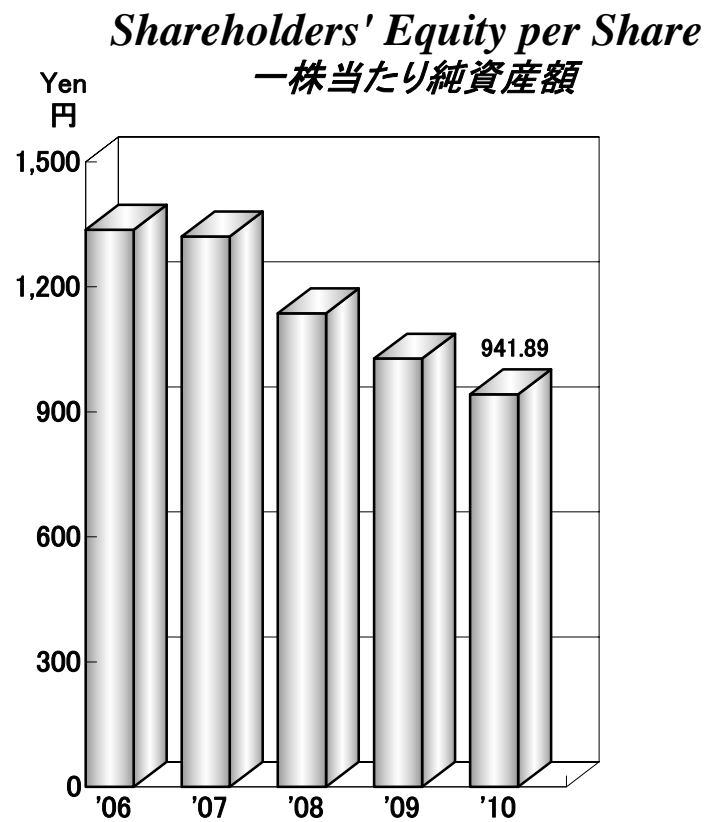
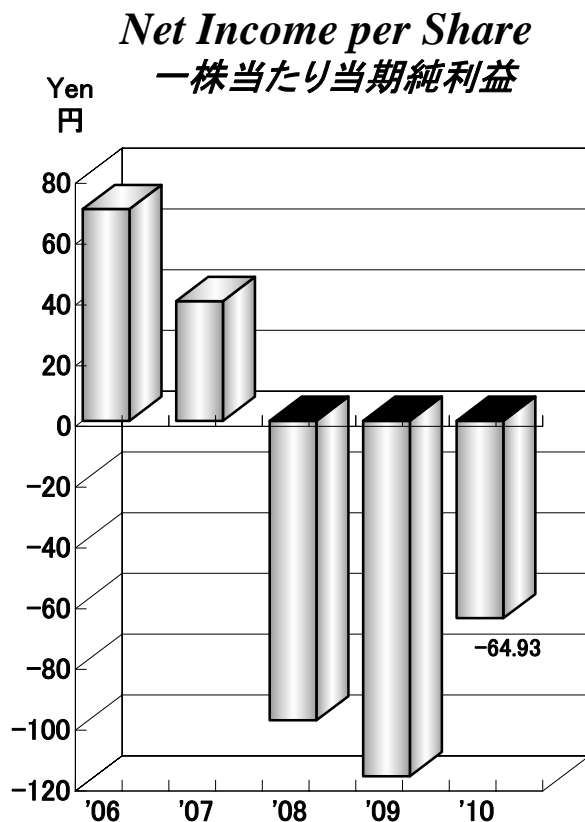
Amount in Million Yen(単位:百万円)

For the year of	年度	'06	'07	'08	'09	'10
Net Sales	売上高	57,423	62,905	50,446	37,924	50,069
Operating Income	営業利益	3,770	3,315	(2,241)	(4,285)	(681)
Ordinary Income	経常利益	4,062	3,266	(2,641)	(4,032)	(942)
Income before Income Taxes	税金等調整前当期純利益	4,172	2,682	(3,536)	(4,032)	(2,552)
Income Taxes	法人税等	1,183	975	655	936	197
Net Income	当期純利益	2,978	1,695	(4,195)	(4,966)	(2,757)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Per Share Data (1株当たり指標)

(Consolidated 連結ベース)



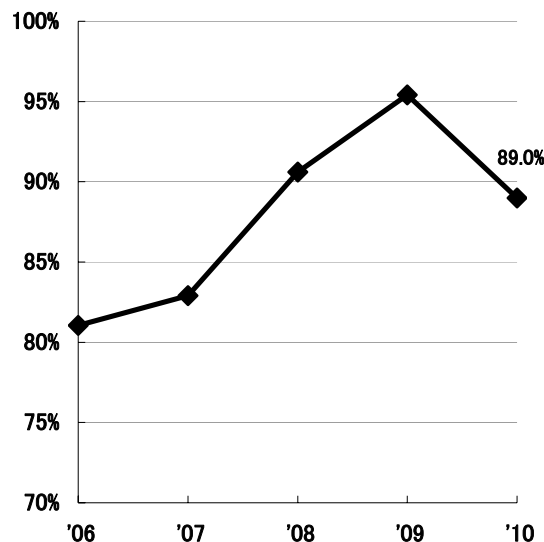
		Amount in Yen(単位:円)				
For the year of	年度	'06	'07	'08	'09	'10
Net Income per Share	一株当たり当期純利益	69.74	39.41	(98.55)	(116.95)	(64.93)
Shareholders' Equity per Share	一株当たり純資産額	1,336.88	1,320.97	1,136.27	1,027.68	941.89

The figures are rounded to two decimal (銭未満四捨五入)

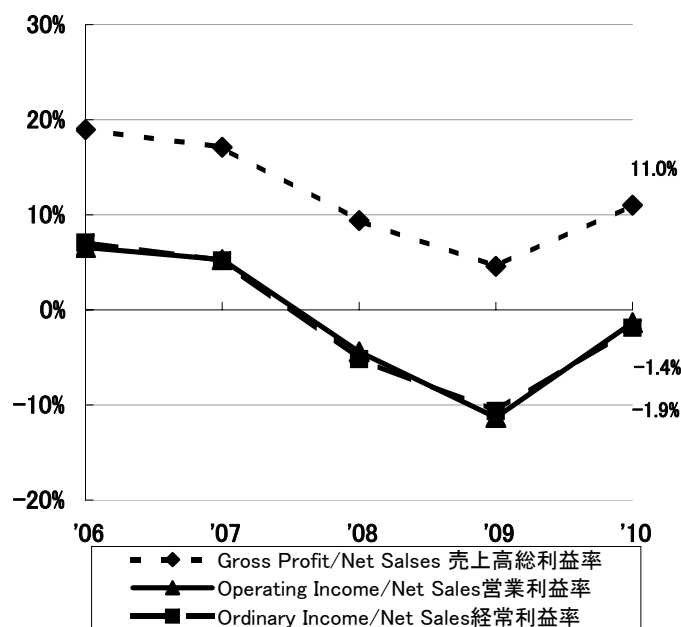
Profitability (収益性)

(Consolidated 連結ベース)

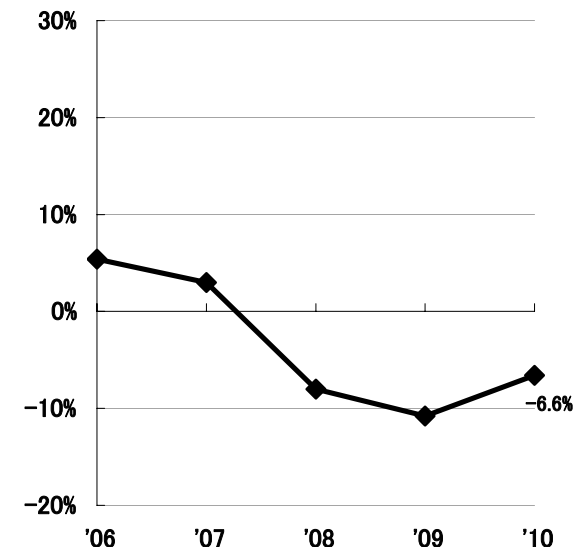
Cost of Sales / Net Sales
売上高原価率



Gross Profit, Operating Income and Ordinary Income against Net Sales
売上高総利益率, 営業利益率, 経常利益率



Return on Equity
自己資本当期純利益率



For the year of	年度	'06	'07	'08	'09	'10
Cost of Sales / Net Sales	売上高原価率	81.0%	82.9%	90.6%	95.4%	89.0%
Gross Profit / Net Sales	売上高総利益率	19.0%	17.1%	9.4%	4.6%	11.0%
S.G.& A. Expenses / Net Sales	販管費率	12.4%	11.8%	13.8%	15.9%	12.4%
Operating Income / Net Sales	売上高営業利益率	6.6%	5.3%	-4.4%	-11.3%	-1.4%
Ordinary Income / Net Sales	売上高経常利益率	7.1%	5.2%	-5.2%	-10.6%	-1.9%
Return on Equity	自己資本当期純利益率	5.4%	3.0%	-8.0%	-10.8%	-6.6%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

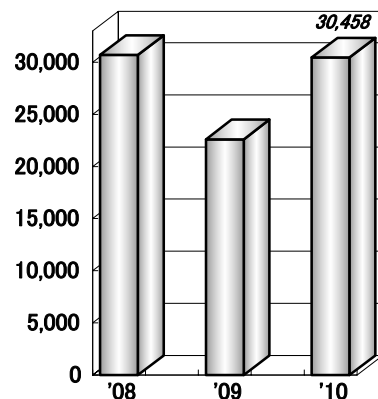
Net Sales by Industry Segment (セグメント別売上高)

(Consolidated 連結ベース)

*Intersegment sales included
セグメント間売上高を含む

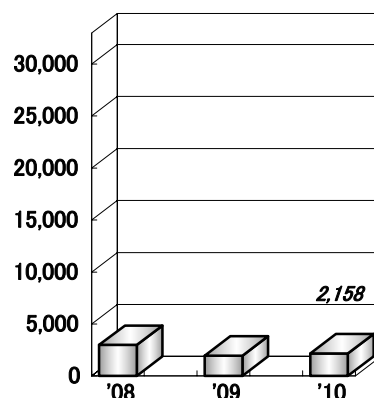
IC Leadframes
ICリードフレーム

Million Yen
百万円



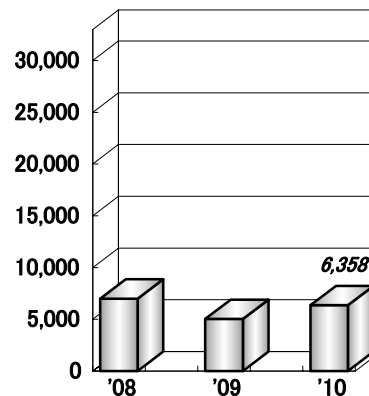
IC Assembly
IC組立

Million Yen
百万円



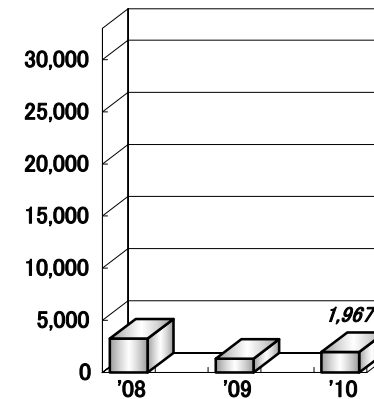
**Precision Tooling
and Parts**
プレス用金型

Million Yen
百万円



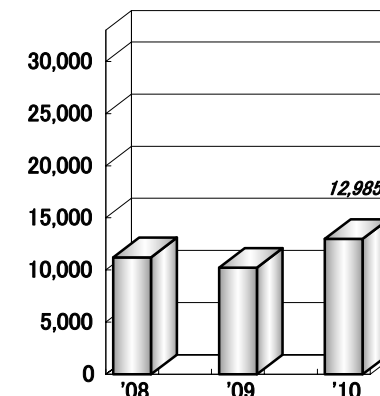
Machine Tools
工作機械

Million Yen
百万円



Motor Core
モーターコア

Million Yen
百万円



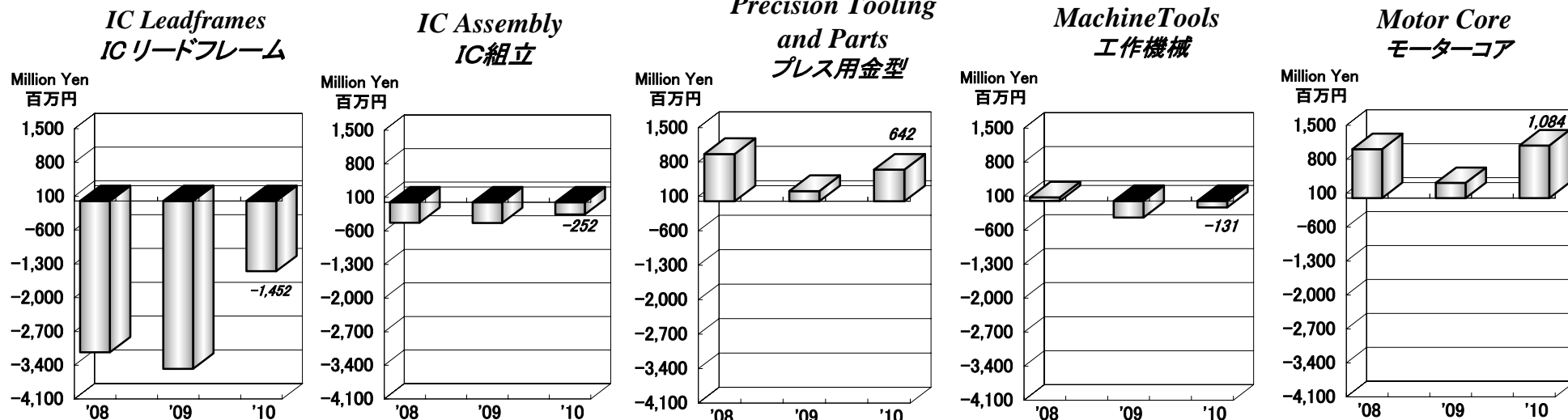
		Amount in Million Yen(単位:百万円)		
For the year of	年度	'08	'09	'10
IC Leadframes	ICリードフレーム	30,701	22,614	30,458
IC Assembly	IC組立	2,983	1,959	2,158
Precision Tooling and Parts	プレス用金型	6,994	5,025	6,358
Machine Tools	工作機械	3,233	1,315	1,967
Motor Core	モーターコア	11,217	10,206	12,985
Others	その他	108	16	-
Sub - Total	計	55,239	41,138	53,928
Eliminations	消去	(4,793)	(3,213)	(3,858)
Total	連結売上高	50,446	37,924	50,069

The figures are rounded down to the nearest million yen (百万円未満切捨)



Operating Income by Industry Segment (セグメント別営業利益)

(Consolidated 連結ベース)



		Amount in Million Yen(単位: 百万円)		
For the year of	年度	'08	'09	'10
IC Leadframes	ICリードフレーム	(3,134)	(3,473)	(1,452)
IC Assembly	IC組立	(429)	(434)	(252)
Precision Tooling and Parts	プレス用金型	962	209	642
Machine Tools	工作機械	74	(342)	(131)
Motor Core	モーターコア	1,008	311	1,084
Others	その他	21	(1)	-
Sub - Total	計	(1,497)	(3,731)	(109)
Eliminations	消去	(744)	(553)	(571)
Total	連結営業利益	(2,241)	(4,285)	(681)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets-Assets (貸借対照表 - 資産の部)

March, 2011



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended:	決算期	'07/1/31	'08/1/31	'09/1/31	'10/1/31	'11/1/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	13,585	11,750	10,091	9,445	11,044
Notes and accounts receivable - trade	受取手形及び売掛金	10,656	11,282	6,115	7,597	7,743
Marketable securities	有価証券	-	1,700	1,400	1,500	700
Inventories	棚卸資産	4,960	4,557	3,469	3,804	4,411
Refundable income taxes and other taxes	未収還付法人税等	10	-	-	-	-
Deferred tax assets	繰延税金資産	185	190	-	63	56
Other current assets	その他の流動資産	486	837	851	1,086	738
Allowance for doubtful accounts	貸倒引当金	(10)	(10)	(13)	(8)	(7)
Total current assets	流動資産合計	29,874	30,306	21,914	23,488	24,687
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	31,687	31,417	28,993	27,162	23,512
Intangible fixed assets	無形固定資産	825	850	1,248	1,000	795
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	2,167	1,277	586	629	627
Deferred tax assets	繰延税金資産	657	1,287	1,140	117	92
Other investments and assets	その他の投資・資産	963	926	476	927	737
Total fixed assets	固定資産合計	36,301	35,759	32,445	29,837	25,764
Total assets	資産合計	66,175	66,065	54,359	53,325	50,452

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets- Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)

March, 2011



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended:	決算期	'07/1/31	'08/1/31	'09/1/31	'10/1/31	'11/1/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	3,302	3,552	1,395	2,757	2,929
Current portion of long-term debt	一年内返済予定長期借入金	6	6	4	437	1,250
Accrued income taxes	未払法人税等	873	939	81	57	157
Accrued expenses	未払費用	708	744	687	800	812
Deferred tax liabilities	繰延税金負債	118	24	2	-	-
Other current liabilities	その他の流動負債	1,197	1,372	1,314	1,378	1,007
Total current liabilities	流動負債合計	6,206	6,639	3,485	5,431	6,156
Long-term liabilities	固定負債					
Long-term debt	長期借入金	10	4	-	3,062	3,125
Retirement benefits	退職給付引当金	905	962	994	1,016	989
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,458	1,479	1,481	54	71
Deferred tax liabilities	繰延税金負債	3	77	79	63	50
Other long-term liabilities	その他の固定負債	34	23	14	8	6
Total long-term liabilities	固定負債合計	2,413	2,547	2,569	4,205	4,243
Total liabilities	負債合計	8,619	9,187	6,055	9,637	10,400
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,728	17,728	17,366	17,366	17,366
Retained earnings	利益剰余金/連結剰余金	22,083	22,961	18,157	13,191	10,434
Other appraisal of securities margin	その他有価証券評価差額金	748	387	69	95	88
Foreign currency translation adjustments	為替換算調整勘定	557	(644)	(3,744)	(3,415)	(4,294)
Less treasury stock	自己株式	(4)	(8)	(1)	(2)	(3)
Minority interest	少数株主持分	39	51	53	49	57
Total shareholders' equity	純資産合計	57,556	56,878	48,304	43,688	40,052
Total liabilities and shareholders' equity	負債・純資産合計	66,175	66,065	54,359	53,325	50,452

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Income (損益計算書)

March, 2011



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended:	決算期	'07/1/31	'08/1/31	'09/1/31	'10/1/31	'11/1/31
Net sales	売上高	57,423	62,905	50,446	37,924	50,069
Cost of sales	売上原価	46,538	52,119	45,699	36,183	44,555
Gross profit	売上総利益	10,884	10,785	4,746	1,740	5,514
S.G.&A. expenses	販売費及び一般管理費	7,113	7,470	6,988	6,025	6,195
Operating income	営業利益	3,770	3,315	(2,241)	(4,285)	(681)
Non - operating Income	営業外収益	558	507	404	520	309
Interest Income	受取利息	267	335	184	61	58
Other non-operating income	その他の営業外収益	290	171	220	458	250
Non - operating expenses	営業外費用	266	555	805	267	569
Interest expenses	支払利息	2	0	0	10	38
Other non-operating expenses	その他の営業外費用	263	555	804	257	531
Ordinary income	経常利益	4,062	3,266	(2,641)	(4,032)	(942)
Special profit	特別利益	186	16	16	-	1,528
Special loss	特別損失	76	600	910	-	3,139
Income before income taxes	税金等調整前当期純利益	4,172	2,682	(3,536)	(4,032)	(2,552)
Income taxes	法人税等	1,044	1,369	113	16	181
Deferred taxes	法人税等調整額	139	(394)	541	919	15
Minority interest in income of consolidated subsidiaries	少数株主持分損益	(10)	(11)	(3)	2	(7)
Net income	当期純利益	2,978	1,695	(4,195)	(4,966)	(2,757)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Cash Flows (キャッシュ・フロー計算書)

(Consolidated 連結ベース)

Amount in Million Yen (単位: 百万円)

Fiscal Year Ended:	決算期	'10/1/31	'11/1/31
Cash flows from operating activities	営業活動によるキャッシュ・フロー		
Income before income taxes	税金等調整前当期純利益	(4,032)	(2,552)
Depreciation and other adjustments	減価償却費とその他調整	5,239	3,370
Impairment loss	減損損失	-	3,139
Increase/Decrease in notes and accounts receivables- trade	売上債権の(増加額)・減少高	(1,458)	(325)
Increase/Decrease in inventories	棚卸資産の(増加額)・減少高	(297)	(709)
Increase/Decrease in accounts payable-trade	仕入債務の増加額・(減少額)	1,368	247
Others	その他	(1,409)	(46)
Sub total	小計	(589)	3,122
Interest and dividend received	利息及び配当金の受取額	79	72
Interest paid	利息の支払額	(4)	(37)
Income taxes paid	法人税等の支払額	(194)	(81)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	(708)	3,076
Cash flows from investing activities	投資活動によるキャッシュ・フロー		
Transfer from time deposit	定期預金の純減少(増加)額	32	(76)
Purchases of property, plant and equipment	有形固定資産の取得	(3,061)	(4,698)
Proceeds from sales of property, plant and equipment	有形固定資産の売却	9	345
Purchases of intangible fixed assets	無形固定資産の取得	(376)	(113)
Proceeds from sales of land use right	土地使用権の売却	-	1,456
Purchases of investment securities	投資有価証券の取得	(1)	(0)
Repayment of loan	貸付けによる支出	(8)	(19)
Others	その他	15	(18)
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(3,390)	(3,122)
Cash flows from financing activities	財務活動によるキャッシュ・フロー		
Borrowings of long-term debt	長期借入による収入	3,500	1,500
Payment of long-term debt	長期借入金の返済	(4)	(625)
Purchases of treasury stock	自己株式の取得	(1)	(0)
Dividend paid	支払配当金	(1)	-
Net cash provided by financing activities	財務活動によるキャッシュ純調達額	3,493	874
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	87	(64)
Net increase in cash and cash equivalents	現金及び現金同等物の増加額	(517)	764
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	10,995	10,477
Cash and cash equivalents at end of year	現金及び現金同等物期末残高	10,477	11,241

The figures are rounded down to the nearest million yen (百万円未満切捨)