

# *Financial Data*

**Mitsui High-tec, Inc.**

株式会社 三井ハイテック

*March, 2010*

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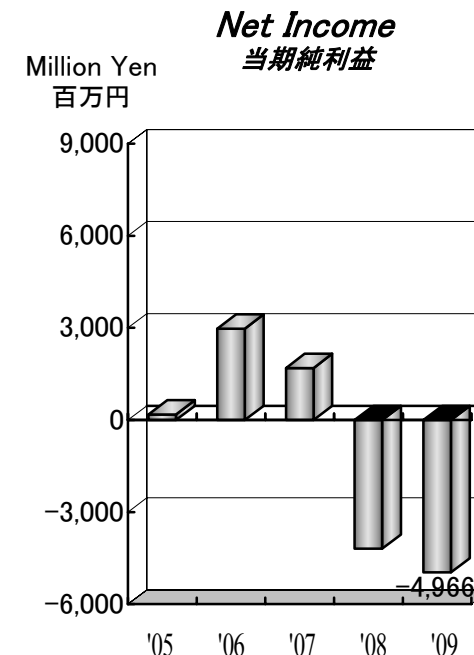
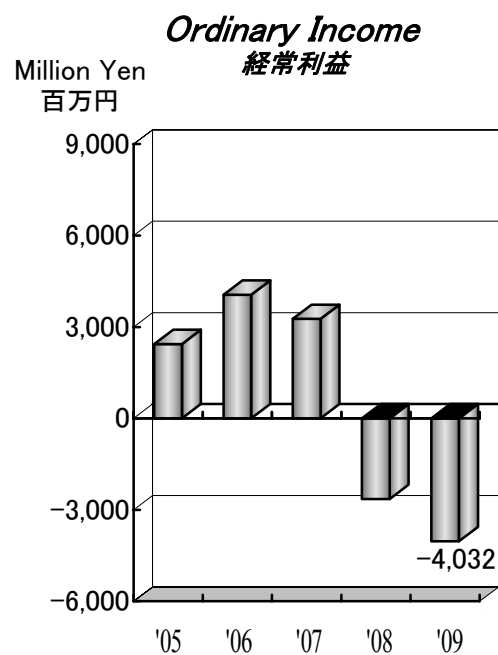
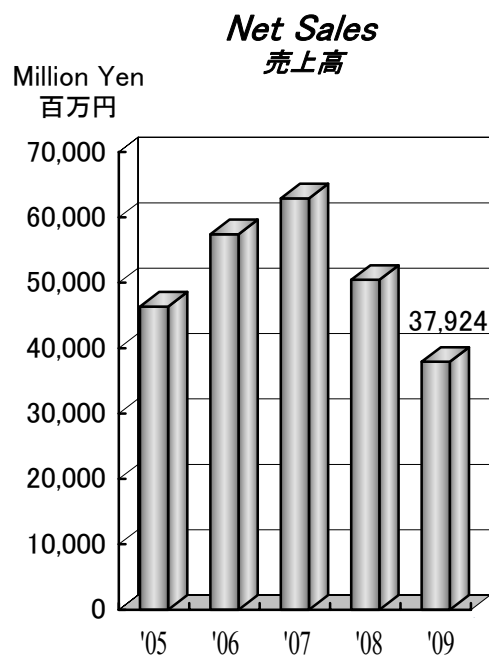
## Company Profile (会社概要)

<b>Company Name</b> 社名	<b>Mitsui High-tec, Inc.</b> 株式会社 三井ハイテック	
<b>Establishment</b> 創立	<b>January 12, 1949</b> 1949年1月12日	
<b>Directors</b> 役員	<b>President and Representative Director</b> 代表取締役社長	<b>: Takanori Sakaue</b> 坂上 隆紀
	<b>Senior Executive Vice President and Representative Director</b> 代表取締役副社長	<b>: Yasunari Mitsui</b> 三井 康誠
	<b>Executive Managing Directors</b> 常務取締役	<b>3</b>
	<b>Directors</b> 取締役	<b>2</b>
	<b>Standing Statutory Auditors</b> 監査役	<b>4</b>
<b>Capital Stock</b> 資本金	<b>16,403,883,263 yen (As of 31st January, 2010)</b> 16,403,883,263円 (2010年1月31日現在)	
<b>Headquarters</b> 本社	<b>Kitakyushu, Japan</b> 北九州(八幡)	
<b>Domestic Plants</b> 国内工場	<b>3 plants in Kitakyushu, 2 plants in Nogata, Kumamoto plant</b> 北九州(3事業所)、直方(2事業所)、熊本(1事業所)	
<b>Domestic Branch</b> 国内支社	<b>Tokyo</b> 東京	
<b>Domestic Sales Offices</b> 国内営業所	<b>Osaka, Nagoya, Tohoku, Toyota</b> 大阪、名古屋、東北、豊田	
<b>Overseas Branch</b> 海外支店	<b>San Jose</b> サンノゼ	
<b>Overseas Offices</b> 海外事務所	<b>Beijing, Milano, Stuttgart, Casablanca, Hsinchu</b> 北京、ミラノ、シュトゥットガルト、カサブランカ、新竹	
<b>Global Network</b> グローバル・ネットワーク	<b>Mitsui High-tec, Inc.</b> 三井ハイテック	<b>: Japan (Supervising 2 subsidiaries)</b> : 日本 (2子会社)
	<b>Mitsui Asia Headquarters Pte. Ltd.</b> ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	自己株式の取得 : シンガポール (10子会社)
	<b>MHT America Holdings, Inc.</b> エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	<b>: U.S.A. (Supervising 1 subsidiary)</b> : 米国 (1子会社)
<b>Number of Employees</b> 従業員数	<b>3,037 (As of 31st January, 2010)</b> 3,037名 (2010年1月31日現在)	

# Financial Highlight (決算データハイライト)



(Consolidated 連結ベース)



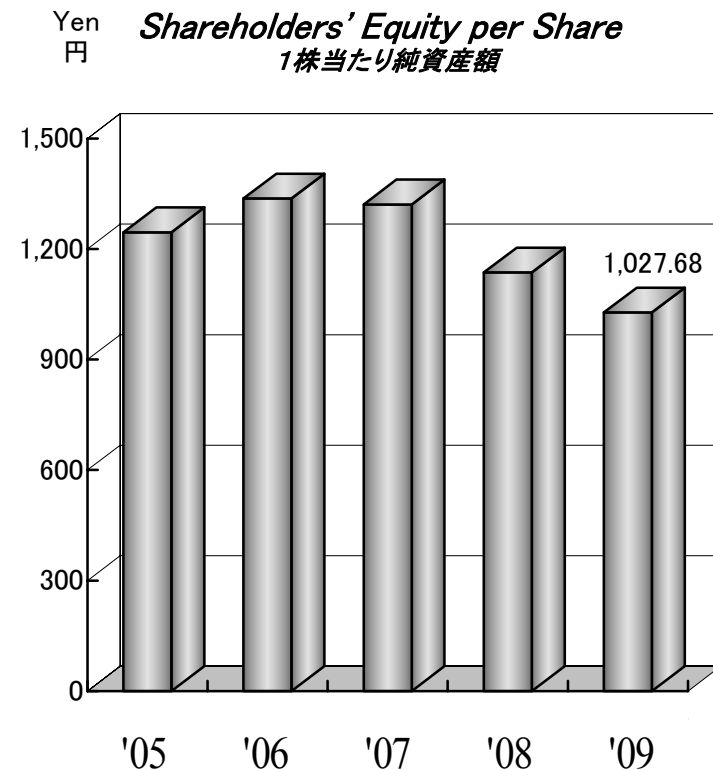
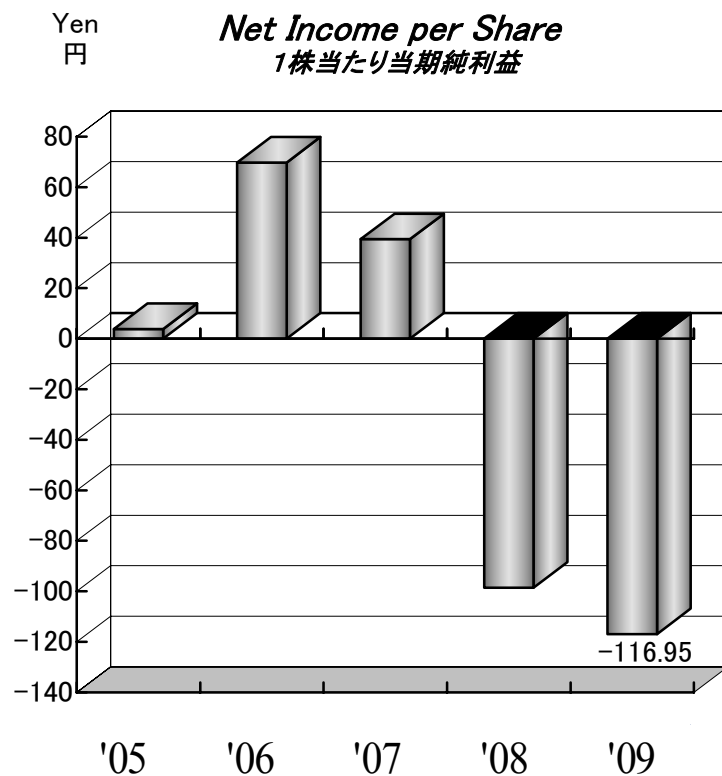
		Amount in Million Yen (単位: 百万円)				
For the year of	年度	'05	'06	'07	'08	'09
Net Sales	売上高	46,356	57,423	62,905	50,446	37,924
Operating Income	営業利益	2,278	3,770	3,315	(2,241)	(4,285)
Ordinary Income	経常利益	2,439	4,062	3,266	(2,641)	(4,032)
Income before Income Taxes	税引前当期純利益	1,569	4,172	2,682	(3,536)	(4,032)
Income Taxes	法人税等	1,385	1,183	975	655	936
Net Income	当期純利益	182	2,978	1,695	(4,195)	(4,966)

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Per Share Data (1株当たり指標)



(Consolidated 連結ベース)



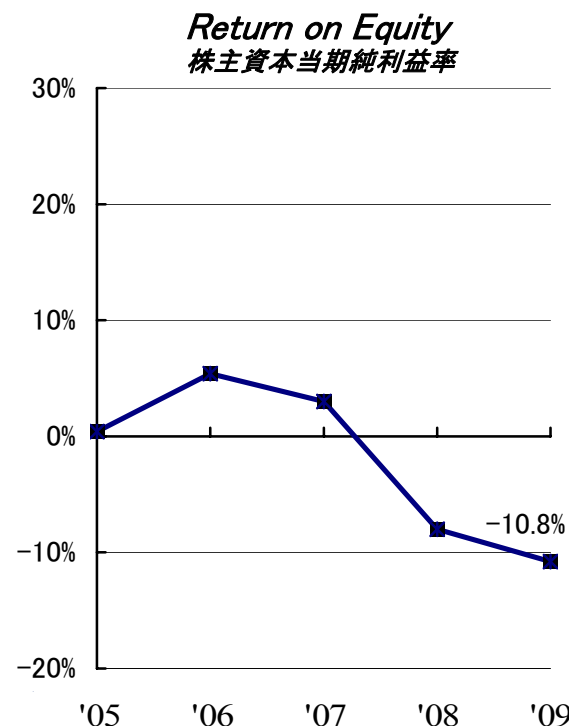
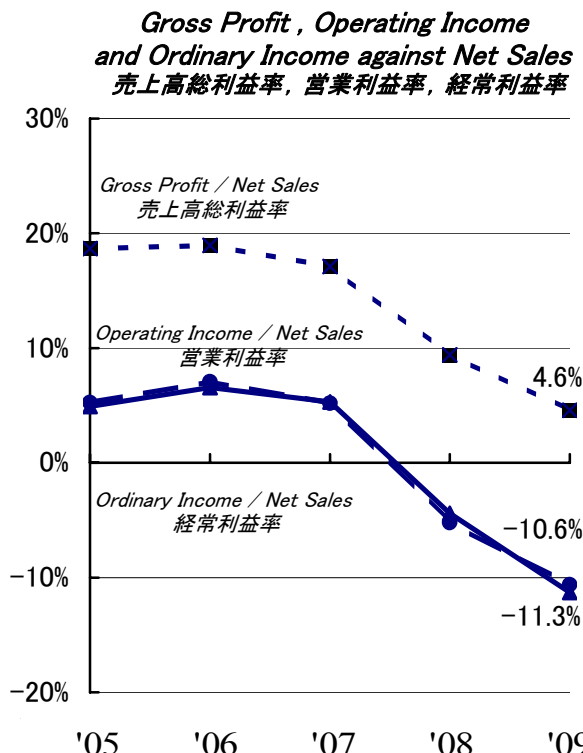
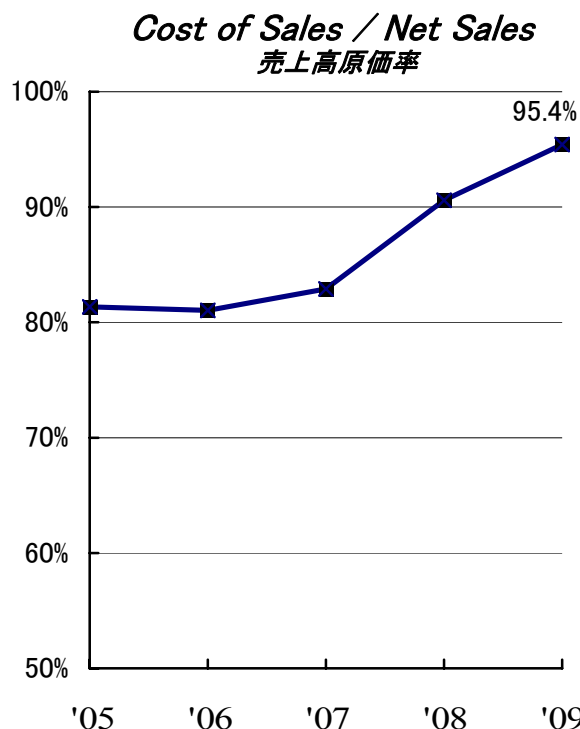
		Amount in Yen (単位:円)				
For the year of	年度	'05	'06	'07	'08	'09
Net Income per Share	1株当たり当期純利益	3.83	69.74	39.41	(98.55)	(116.95)
Shareholders' Equity per Share	1株当たり純資産額	1,245.34	1,336.88	1,320.97	1,136.27	1,027.68

The figures are rounded to two decimal (銭未満四捨五入)

# Profitability (収益性)



## (Consolidated 連結ベース)



For the year of	年度	'05	'06	'07	'08	'09
Cost of Sales / Net Sales	売上高原価率	81.3%	81.0%	82.9%	90.6%	95.4%
Gross Profit / Net Sales	売上高総利益率	18.7%	19.0%	17.1%	9.4%	4.6%
S.G.& A. Expenses / Net Sales	販管費率	13.8%	12.4%	11.8%	13.8%	15.9%
Operating Income / Net Sales	売上高営業利益率	4.9%	6.6%	5.3%	-4.4%	-11.3%
Ordinary Income / Net Sales	売上高経常利益率	5.3%	7.1%	5.2%	-5.2%	-10.6%
Return on Equity	自己資本当期純利益率	0.4%	5.4%	3.0%	-8.0%	-10.8%

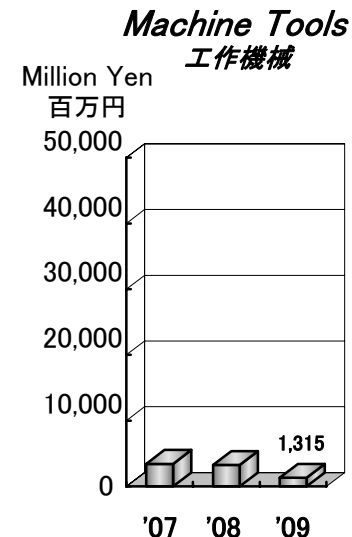
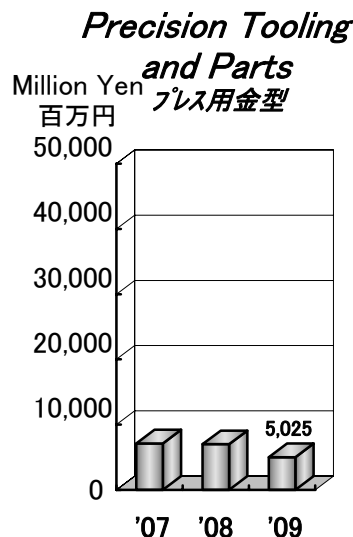
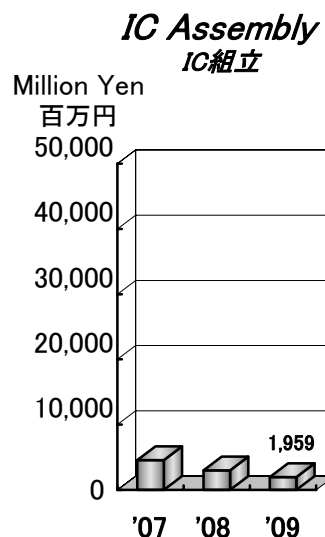
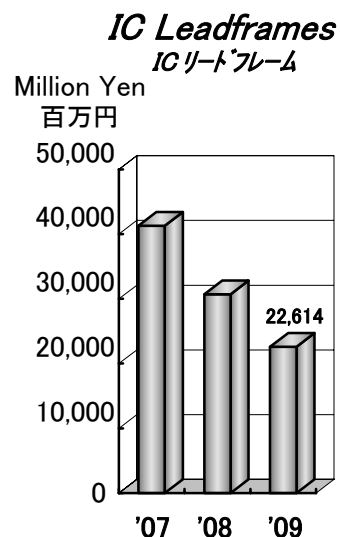
The figures are rounded to one decimal (小数点第1位未満四捨五入)

# Net Sales by Industry Segment (セグメント別売上高)

(Consolidated 連結ベース)



\*Intersegment sales included  
セグメント間売上高を含む



Amount in Million Yen (単位: 百万円)

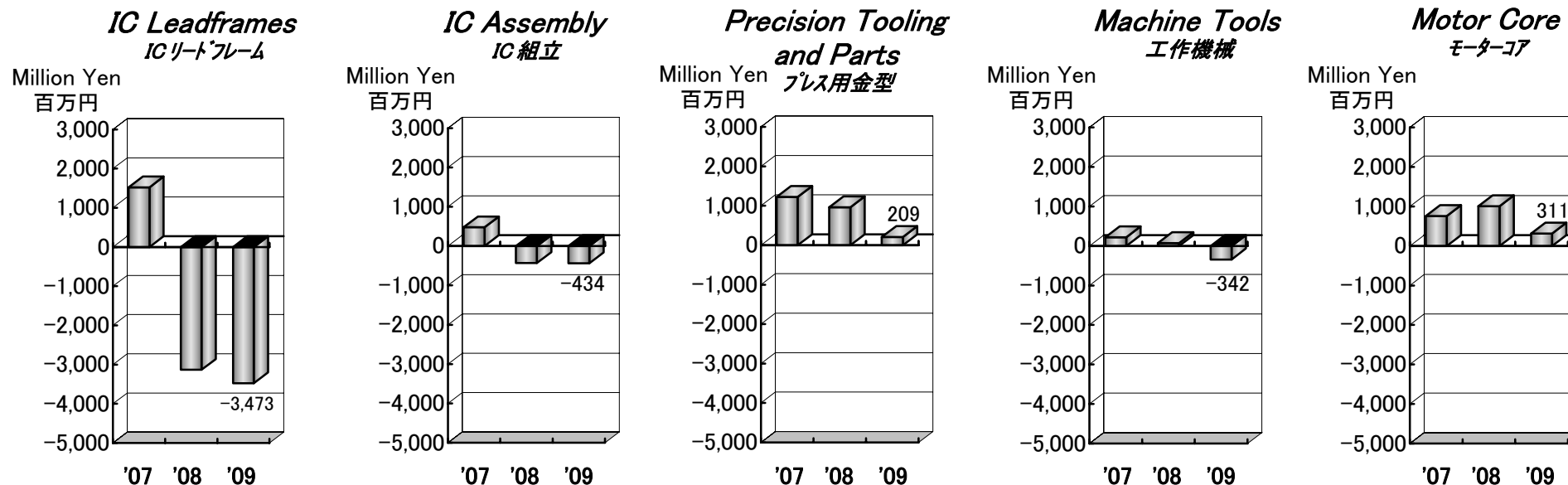
For the year of	年度	'07	'08	'09
IC Leadframes	ICリードフレーム	41,295	30,701	22,614
IC Assembly	IC組立	4,557	2,983	1,959
Precision Tooling and Parts	プレス用金型	7,126	6,994	5,025
Machine Tools	工作機械	3,427	3,233	1,315
Motor Core	モーターコア	10,743	11,217	10,206
Others	その他	134	108	16
Sub - Total	計	67,285	55,239	41,138
Eliminations	消去	(4,380)	(4,793)	(3,213)
Total	連結売上高	62,905	50,446	37,924

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Operating Income by Industry Segment (セグメント別営業利益)



(Consolidated 連結ベース)



Amount in Million Yen (単位:百万円)

For the year of	年度	'07	'08	'09
IC Leadframes	ICリードフレーム	1,521	(3,134)	(3,473)
IC Assembly	IC組立	478	(429)	(434)
Precision Tooling and Parts	プレス用金型	1,226	962	209
Machine Tools	工作機械	218	74	(342)
Motor Core	モーターコア	756	1,008	311
Others	その他	14	21	(1)
Sub - Total	計	4,216	(1,497)	(3,731)
Eliminations	消去	(900)	(744)	(553)
Total	連結営業利益	3,315	(2,241)	(4,285)

The figures are rounded down to the nearest million yen (百万円未満切捨)



# Balance Sheets-Assets (貸借対照表-資産の部)



## (Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended:	決算期	'06/1/31	'07/1/31	'08/1/31	'09/1/31	'10/1/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	10,171	13,585	11,750	10,091	9,445
Notes and accounts receivable - trade	受取手形及び売掛金	9,539	10,656	11,282	6,115	7,597
Marketable securities	有価証券	-	-	1,700	1,400	1,500
Inventories	棚卸資産	3,968	4,960	4,557	3,469	3,804
Refundable income taxes and other taxes	未収還付法人税等	-	10	-	-	-
Deferred tax assets	繰延税金資産	399	185	190	-	63
Other current assets	その他の流動資産	752	486	837	851	1,086
Allowance for doubtful accounts	貸倒引当金	(37)	(10)	(10)	(13)	(8)
Total current assets	流動資産合計	24,794	29,874	30,306	21,914	23,488
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	31,627	31,687	31,417	28,993	27,162
Intangible fixed assets	無形固定資産	789	825	850	1,248	1,000
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	4,477	2,167	1,277	586	629
Deferred tax assets	繰延税金資産	578	657	1,287	1,140	117
Other investments and assets	その他の投資・資産	(61)	963	926	476	927
Total fixed assets	固定資産合計	37,410	36,301	35,759	32,445	29,837
Total assets	資産合計	62,204	66,175	66,065	54,359	53,325

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Balance Sheets- Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)



## (Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

Fiscal Year Ended:	決算期	'06/1/31	'07/1/31	'08/1/31	'09/1/31	'10/1/31
<b>Liabilities</b>	<b>負債の部</b>					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	2,699	3,302	3,552	1,395	2,757
Current portion of long-term debt	一年内返済予定長期借入金	2,440	6	6	4	437
Accrued income taxes	未払法人税等	251	873	939	81	57
Accrued expenses	未払費用	716	708	744	687	800
Deferred tax liabilities	繰延税金負債	129	118	24	2	-
Other current liabilities	その他の流動負債	982	1,197	1,372	1,314	1,378
<b>Total current liabilities</b>	<b>流動負債合計</b>	<b>7,219</b>	<b>6,206</b>	<b>6,639</b>	<b>3,485</b>	<b>5,431</b>
Long-term liabilities	固定負債					
Long-term debt	長期借入金	16	10	4	-	3,062
Retirement benefits	退職給付引当金	873	905	962	994	1,016
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,466	1,458	1,479	1,481	54
Deferred tax liabilities	繰延税金負債	2	3	77	79	63
Other long-term liabilities	その他の固定負債	59	34	23	14	8
<b>Total long-term liabilities</b>	<b>固定負債合計</b>	<b>2,418</b>	<b>2,413</b>	<b>2,547</b>	<b>2,569</b>	<b>4,205</b>
<b>Total liabilities</b>	<b>負債合計</b>	<b>9,637</b>	<b>8,619</b>	<b>9,187</b>	<b>6,055</b>	<b>9,637</b>
Minority interest	少数株主持分	28	-	-	-	-
<b>Shareholders' equity</b>	<b>純資産の部</b>					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,366	17,728	17,728	17,366	17,366
Retained earnings	利益剰余金/連結剰余金	19,353	22,083	22,961	18,157	13,191
Other appraisal of securities margin	その他有価証券評価差額金	787	748	387	69	95
Foreign currency translation adjustments	為替換算調整勘定	(549)	557	(644)	(3,744)	(3,415)
Less treasury stock	自己株式	(824)	(4)	(8)	(1)	(2)
Minority interest	少数株主持分	-	39	51	53	49
<b>Total shareholders' equity</b>	<b>純資産合計</b>	<b>52,537</b>	<b>57,556</b>	<b>56,878</b>	<b>48,304</b>	<b>43,688</b>
<b>Total liabilities and shareholders' equity</b>	<b>負債・純資産合計</b>	<b>62,204</b>	<b>66,175</b>	<b>66,065</b>	<b>54,359</b>	<b>53,325</b>

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Statements of Income (損益計算書)

(Consolidated 連結ベース)



Amount in Million Yen (単位: 百万円)

Fiscal Year Ended:	決算期	'06/1/31	'07/1/31	'08/1/31	'09/1/31	'10/1/31
Net sales	売上高	46,356	57,423	62,905	50,446	37,924
Cost of sales	売上原価	37,705	46,538	52,119	45,699	36,183
Gross profit	売上総利益	8,651	10,884	10,785	4,746	1,740
S.G.&A. expenses	販売費及び一般管理費	6,373	7,113	7,470	6,988	6,025
Operating income	営業利益	2,278	3,770	3,315	(2,241)	(4,285)
Non - operating Income	営業外収益	418	558	507	404	520
Interest Income	受取利息	129	267	335	184	61
Other non-operating income	その他の営業外収益	288	290	171	220	458
Non - operating expenses	営業外費用	256	266	555	805	267
Interest expenses	支払利息・割引料	23	2	0	0	10
Other non-operating expenses	その他の営業外費用	233	263	555	804	257
Ordinary income	経常利益	2,439	4,062	3,266	(2,641)	(4,032)
Special profit	特別利益	261	186	16	16	-
Special loss	特別損失	1,131	76	600	910	-
Income before income taxes	税引前当期純利益	1,569	4,172	2,682	(3,536)	(4,032)
Income taxes	法人税等	248	1,044	1,369	113	16
Deferred taxes	法人税等調整額	1,137	139	(394)	541	919
Minority interest in income of consolidated subsidiaries	少数株主持分損益	(1)	(10)	(11)	(3)	2
Net income	当期純利益	182	2,978	1,695	(4,195)	(4,966)

The figures are rounded down to the nearest million yen (百万円未満切捨)

# Statements of Cash Flows (キャッシュ・フロー計算書)



## (Consolidated 連結ベース)

Amount in Million Yen (単位: 百万円)

Fiscal Year Ended:	決算期	'09/1/31	'10/1/31
Cash flows from operating activities	営業活動によるキャッシュ・フロー		
Income before income taxes	税金等調整前当期純利益	(3,536)	(4,032)
Depreciation and other adjustments	減価償却費とその他調整	6,504	5,239
Increase/Decrease in notes and accounts receivables- trade	売上債権の(増加額)・減少高	4,615	(1,458)
Increase/Decrease in inventories	棚卸資産の(増加額)・減少高	730	(297)
Increase/Decrease in accounts payable-trade	仕入債務の増加額・(減少額)	(1,985)	1,368
Others	その他	298	(1,409)
Sub total	小計	6,627	(589)
Interest and dividend received	利息及び配当金の受取額	209	79
Interest paid	利息の支払額	(0)	(4)
Income taxes paid	法人税等の支払額	(963)	(194)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	5,871	(708)
Cash flows from investing activities	投資活動によるキャッシュ・フロー		
Transfer from time deposit	定期預金の純減少(増加)額	(4)	32
Purchases of property, plant and equipment	有形固定資産の取得	(5,423)	(3,061)
Proceeds from sales of property, plant and equipment	有形固定資産の売却	118	9
Purchases of intangible fixed assets	無形固定資産の取得	(658)	(376)
Purchases of investment securities	投資有価証券の取得	(1)	(1)
Repayment of short-term loan	貸付けによる支出	(5)	(8)
Others	その他	11	15
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(5,963)	(3,390)
Cash flows from financing activities	財務活動によるキャッシュ・フロー		
Borrowings of short-term debt	短期借入金による収入	700	-
Repayment of short-term debt	短期借入金の返済による支出	(700)	-
Borrowings of long-term debt	長期借入による収入	-	3,500
Repayment of long-term debt	長期借入金の返済	(6)	(4)
Purchases of treasury stock	自己株式の取得	(448)	(1)
Dividend paid	支払配当金	(514)	(1)
Others	その他	(1)	-
Net cash provided by financing activities	財務活動によるキャッシュ純調達額	(970)	3,493
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	(805)	87
Net increase in cash and cash equivalents	現金及び現金同等物の増加額	(1,868)	(517)
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	12,864	10,995
Cash and cash equivalents at end of year	現金及び現金同等物期末残高	10,995	10,477

The figures are rounded down to the nearest million yen (百万円未満切捨)