



Financial Data

Mitsui High-tec, Inc.

株式会社 三井ハイテック

September, 2010

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Company Profile (会社概要)



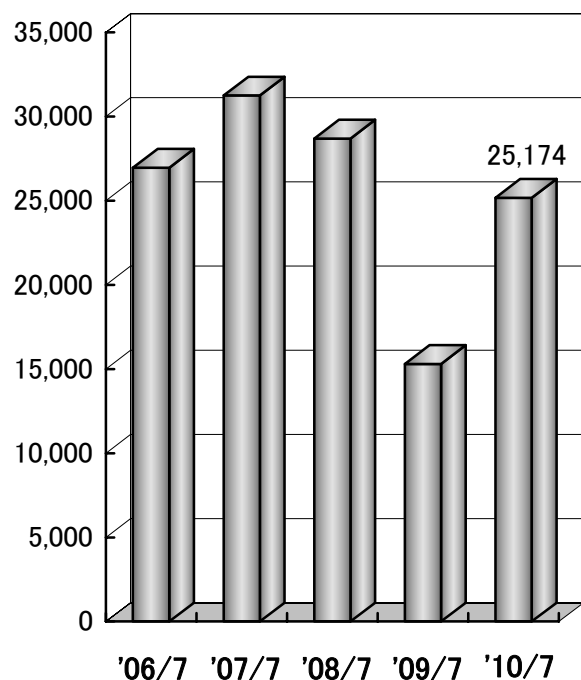
Company Name 社名	Mitsui High-tec, Inc. 株式会社 三井ハイテック	
Establishment 創立	January 12, 1949 1949年1月12日	
Directors 役員	President and Representative Director 代表取締役社長	: Yasunari Mitsui 三井 康誠
	Senior Executive Managing Director 専務取締役	1
	Executive Managing Directors 常務取締役	2
	Directors 取締役	3
	Corporate Auditors 監査役	4
Capital Stock 資本金	16,403,883,263 yen (As of 31st July, 2010) 16,403,883,263円 (2010年7月31日現在)	
Headquarters 本社	Kitakyushu, Japan 北九州(八幡)	
Domestic Plants 国内工場	3 plants in Kitakyushu, 2 in Nogata and 1 in Kumamoto 北九州(3事業所)、直方(2事業所)、熊本(1事業所)	
Domestic Branch 国内支社	Tokyo 東京	
Domestic Sales Offices 国内営業所	Osaka, Nagoya, Tohoku and Toyota 大阪、名古屋、東北、豊田	
Overseas Offices 海外事務所	Beijing, Milan, Stuttgart, Casablanca, Hsinchu, Chicago and San Jose 北京、ミラノ、シュトゥットガルト、カサブランカ、新竹、シカゴ、サンノゼ	
Global Network グローバル・ネットワーク	Mitsui High-tec, Inc. 三井ハイテック	: Japan (Supervising 2 subsidiaries) : 日本 (2子会社)
	Mitsui Asia Headquarters Pte. Ltd. ミツイ・アジア・ヘッドクォーターズ・プライベート・リミテッド	: Singapore (Supervising 10 subsidiaries) : シンガポール (10子会社)
	MHT America Holdings, Inc. エムエイチティ・アメリカ・ホールディングス・インコーポレイテッド	: U.S.A. (Supervising 1 subsidiary) : 米国 (1子会社)
Number of Employees 従業員数	3,071 (As of 31st July, 2010) 3,071名 (2010年7月31日現在)	

Financial Highlight (決算データハイライト)

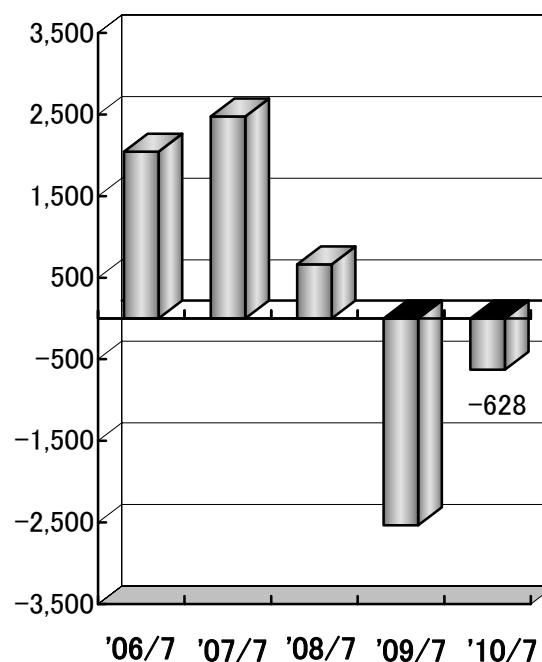


(Consolidated 連結ベース)

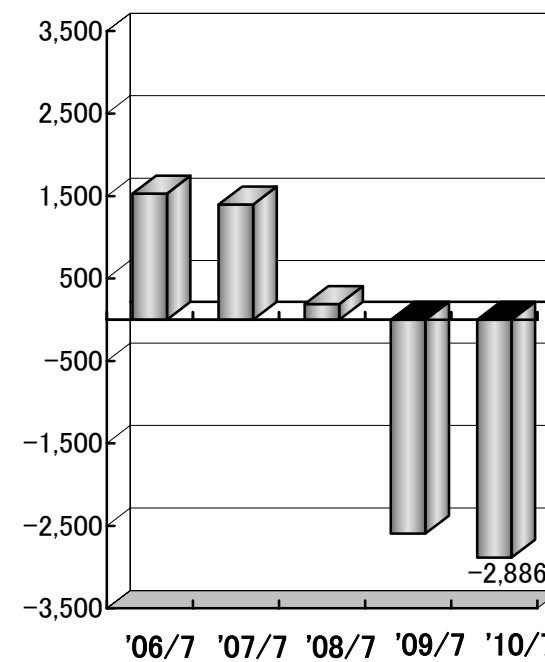
Net Sales
売上高



Ordinary Income
経常利益



Net Income
当期純利益



Amount in Million Yen (単位: 百万円)

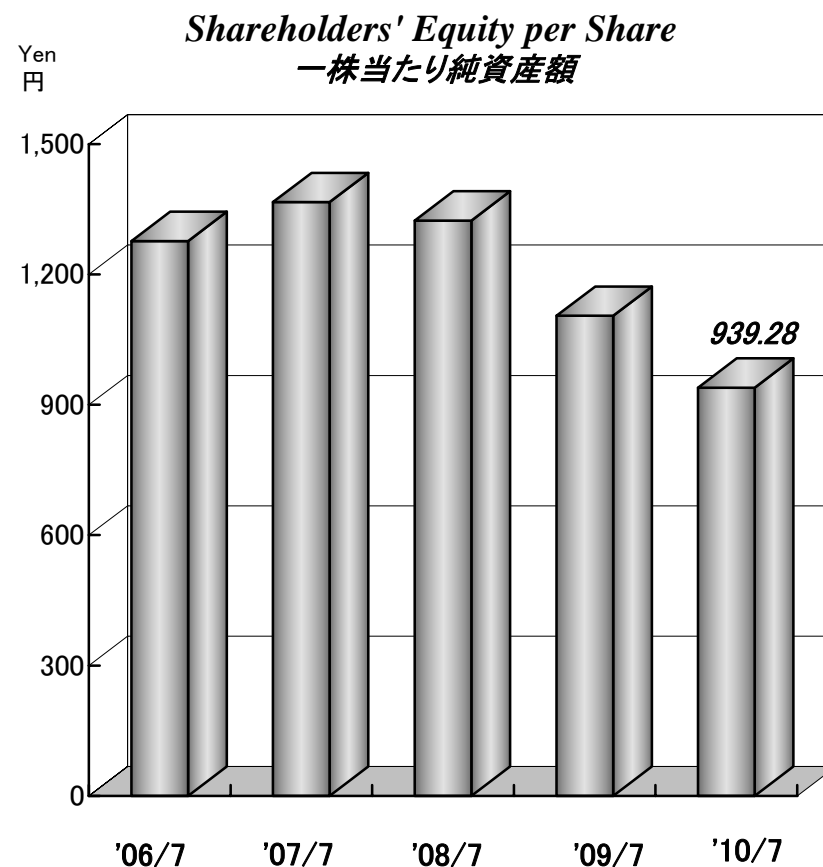
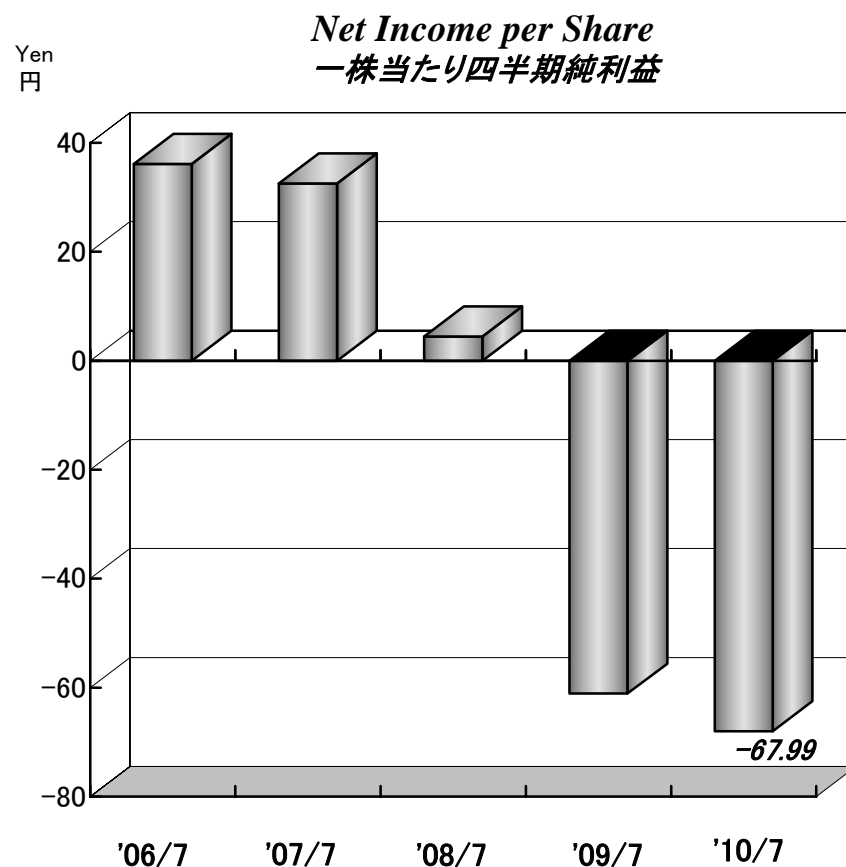
First Half Year Ended :	第2四半期累計期間	'06/7	'07/7	'08/7	'09/7	'10/7
Net Sales	売上高	26,966	31,249	28,695	15,307	25,174
Operating Income	営業利益	2,026	2,307	523	(2,978)	(558)
Ordinary Income	経常利益	2,045	2,474	661	(2,532)	(628)
Income before Income Taxes	税金等調整前四半期純利益	2,020	2,017	314	(2,532)	(2,788)
Income Taxes	法人税等	486	610	120	66	94
Net Income	四半期純利益	1,530	1,399	190	(2,594)	(2,886)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Per Share Data (1株当たり指標)



(Consolidated 連結ベース)



Amount in Yen (単位:円)

First Half Year Ended:	第2四半期累計期間	'06/7	'07/7	'08/7	'09/7	'10/7
Net Income per Share	一株当たり四半期純利益	36.10	32.54	4.46	(61.11)	(67.99)
Shareholders' Equity per Share	一株当たり純資産額	1,276.63	1,366.45	1,324.17	1,104.74	939.28

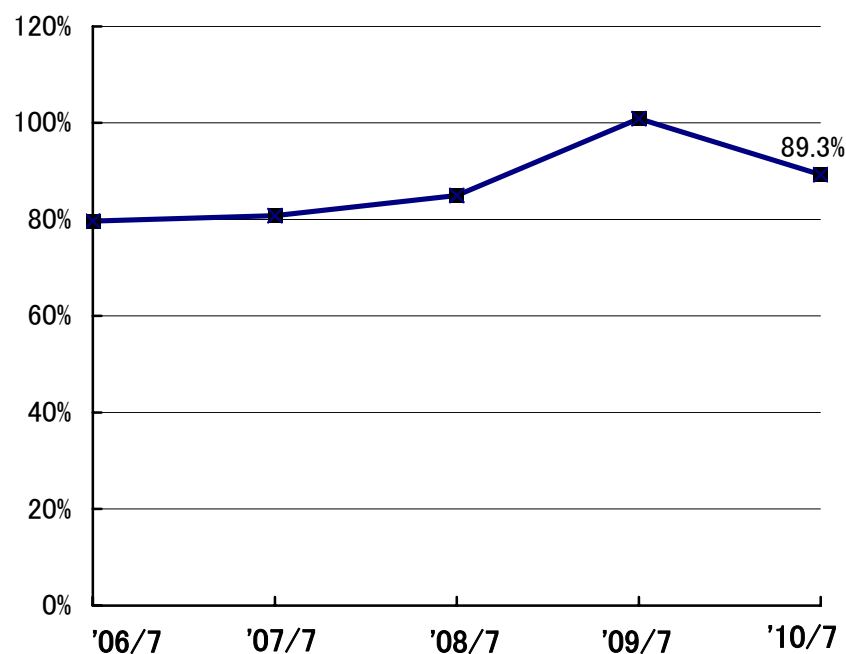
The figures are rounded to two decimal (銭未満四捨五入)

Profitability (収益性)

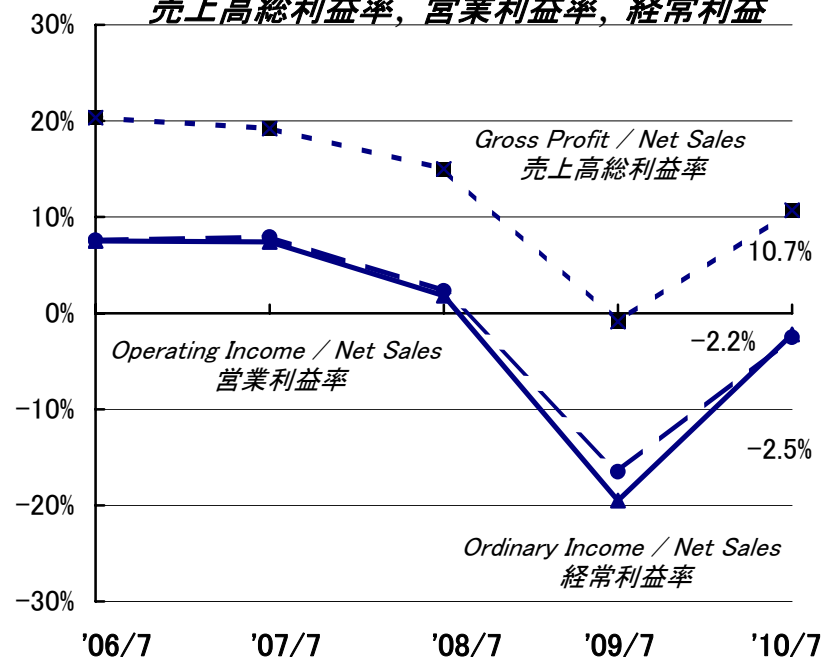


(Consolidated 連結ベース)

Cost of Sales / Net Sales
売上高原価率



Gross Profit, Operating Income
and Ordinary Income against Net Sales
売上高総利益率, 営業利益率, 経常利益



First Half Year Ended :	第2四半期累計期間	'06/7	'07/7	'08/7	'09/7	'10/7
Cost of Sales / Net Sales	売上高原価率	79.7%	80.8%	85.0%	100.9%	89.3%
Gross Profit / Net Sales	売上高総利益率	20.3%	19.2%	15.0%	-0.9%	10.7%
S.G. & A. Expenses / Net Sales	販管費率	12.8%	11.8%	13.2%	18.6%	12.9%
Operating Income / Net Sales	売上高営業利益率	7.5%	7.4%	1.8%	-19.5%	-2.2%
Ordinary Income / Net Sales	売上高経常利益率	7.6%	7.9%	2.3%	-16.5%	-2.5%

The figures are rounded to one decimal (小数点第1位未満四捨五入)

Net Sales by Industry Segment (セグメント別売上高)

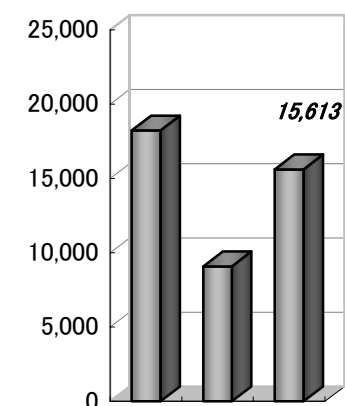
(Consolidated 連結ベース)



*Intersegment sales included

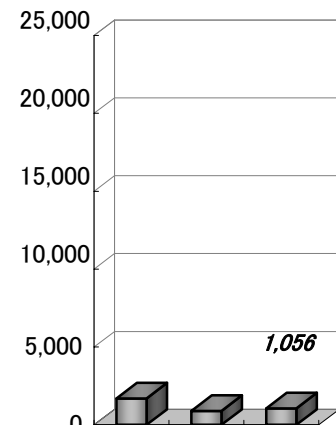
セグメント間売上高を含む

IC Leadframes
IC リードフレーム



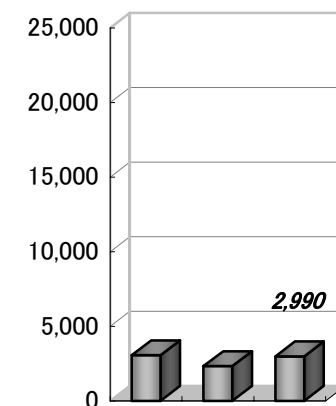
'08/7 '09/7 '10/7

IC Assembly
IC 組立



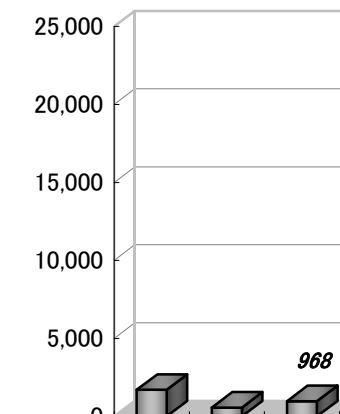
'08/7 '09/7 '10/7

Precision Tooling
and Parts
プレス用金型



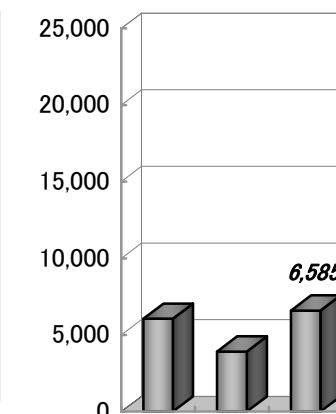
'08/7 '09/7 '10/7

Machine
Tools
工作機械



'08/7 '09/7 '10/7

Motor Core
モーターコア



'08/7 '09/7 '10/7

Amount in Million Yen (単位: 百万円)

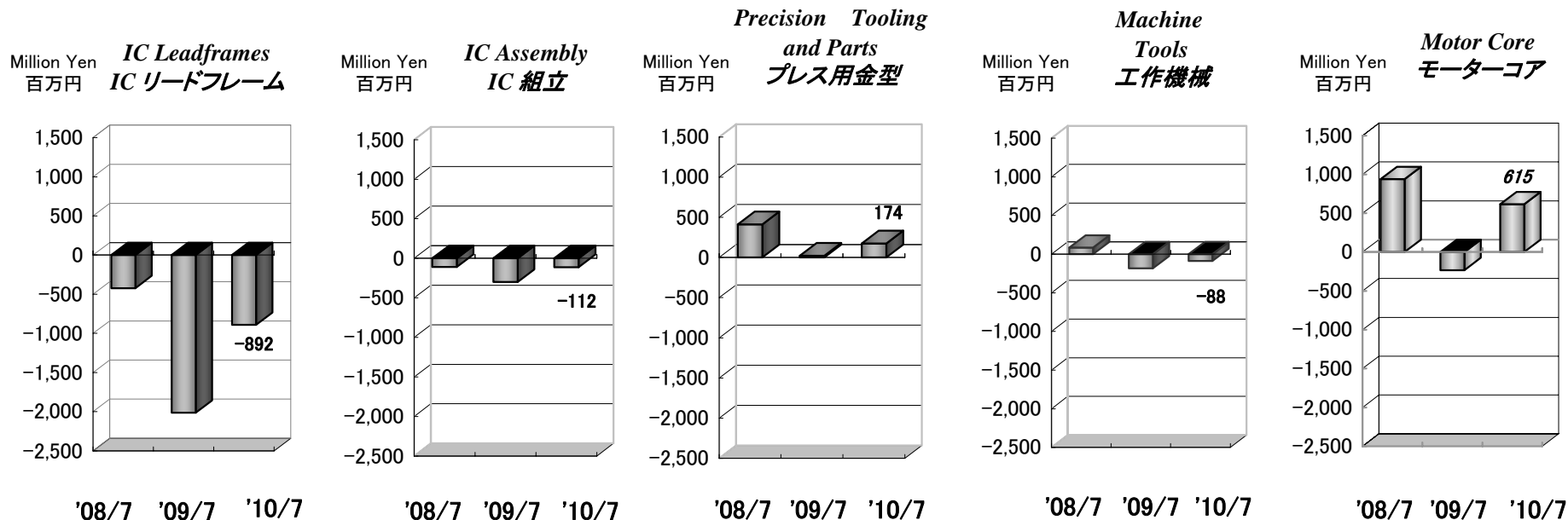
First Half Year Ended:	第2四半期累計期間	'08/7	'09/7	'10/7
IC Leadframes	ICリードフレーム	18,232	9,085	15,613
IC Assembly	IC組立	1,702	891	1,056
Precision Tooling and Parts	プレス用金型	3,063	2,327	2,990
Machine Tools	工作機械	1,702	557	968
Motor Core	モーターコア	6,056	3,913	6,585
Others	その他	65	16	-
Sub - Total	計	30,822	16,791	27,213
Eliminations	消去	(2,127)	(1,483)	(2,038)
Total	連結売上高	28,695	15,307	25,174

The figures are rounded down to the nearest million yen (百万円未満切捨)

Operating Income by Industry Segment (セグメント別営業利益)



(Consolidated 連結ベース)



Amount in Million Yen (単位: 百万円)

First Half Year Ended:	第2四半期累計期間	'08/7	'09/7	'10/7
IC Leadframes	ICリードフレーム	(424)	(2,015)	(892)
IC Assembly	IC組立	(111)	(300)	(112)
Precision Tooling and Parts	プレス用金型	411	21	174
Machine Tools	工作機械	85	(183)	(88)
Motor Core	モーターコア	938	(233)	615
Others	その他	17	(3)	-
Sub - Total	計	917	(2,714)	(303)
Eliminations	消去	(394)	(263)	(255)
Total	連結営業利益	523	(2,978)	(558)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets-Assets (貸借対照表-資産の部)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期末	'06/7/31	'07/7/31	'08/7/31	'09/7/31	'10/7/31
Assets	資産の部					
Current assets	流動資産					
Cash and deposits	現金及び預金	12,516	13,920	11,226	10,429	8,884
Notes and accounts receivable - trade	受取手形及び売掛金	10,426	12,253	10,570	6,258	8,985
Marketable securities	有価証券	-	-	2,100	1,300	1,500
Inventories	棚卸資産	4,418	4,829	5,063	3,390	4,149
Deferred tax assets	繰延税金資産	137	174	159	0	64
Other current assets	その他の流動資産	651	601	1,033	775	1,000
Allowance for doubtful accounts	貸倒引当金	(79)	(12)	(19)	(7)	(8)
Total current assets	流動資産合計	28,071	31,767	30,134	22,146	24,574
Fixed assets	固定資産					
Property, plant and equipment	有形固定資産	31,131	31,832	30,802	28,790	24,680
Intangible fixed assets	無形固定資産	772	889	1,270	805	906
Investments and other assets	投資及び資産					
Investment securities	投資有価証券	4,226	1,976	1,014	716	625
Deferred tax assets	繰延税金資産	654	941	1,334	1,057	114
Other investments and assets	その他の投資・資産	47	943	632	1,003	853
Allowance for doubtful accounts	貸倒引当金	-	-	-	-	-
Total fixed assets	固定資産合計	36,832	36,583	35,055	32,373	27,180
Total assets	資産合計	64,904	68,351	65,189	54,520	51,755

The figures are rounded down to the nearest million yen (百万円未満切捨)

Balance Sheets- Liabilities and Shareholders' Equity (貸借対照表-負債・純資産の部)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended :	第2四半期末	'06/7/31	'07/7/31	'08/7/31	'09/7/31	'10/7/31
Liabilities	負債の部					
Current liabilities	流動負債					
Accounts payable - trade	買掛金	3,204	4,011	3,830	2,365	3,084
Current portion of long-term debt	一年内返済予定長期借入金	1,904	6	7	-	1,250
Accrued income taxes	未払法人税等	284	840	223	125	87
Accrued expenses	未払費用	741	735	798	741	801
Deferred tax liabilities	繰延税金負債	67	105	80	-	-
Other current liabilities	その他の流動負債	1,347	1,378	1,489	2,170	1,701
Total current liabilities	流動負債合計	7,549	7,077	6,427	5,403	6,926
Long-term liabilities	固定負債					
Long-term debt	長期借入金	13	7	-	1,000	3,750
Retirement benefits	退職給付引当金	891	935	978	1,013	999
Retirement benefits to directors and statutory auditors	役員退職慰労引当金	1,439	1,463	1,474	47	62
Deferred tax liabilities	繰延税金負債	2	4	4	84	68
Other long-term liabilities	その他の固定負債	48	30	18	11	11
Total long-term liabilities	固定負債合計	2,395	2,440	2,476	2,156	4,891
Total liabilities	負債合計	9,945	9,518	8,903	7,560	11,817
Shareholders' equity	純資産の部					
Common stock	資本金	16,403	16,403	16,403	16,403	16,403
Capital surplus/Additional paid-in capital	資本剰余金/資本準備金	17,728	17,728	17,366	17,366	17,366
Retained earnings	利益剰余金/連結剰余金	20,850	23,052	22,671	15,562	10,304
Other appraisal of securities margin	その他有価証券評価差額金	677	653	292	147	86
Foreign currency translation adjustments	為替換算調整勘定	(731)	954	(501)	(2,566)	(4,273)
Less treasury stock	自己株式	(1)	(7)	(0)	(2)	(2)
Minority interest	少数株主持分	32	46	52	48	53
Total shareholders' equity	純資産合計	54,958	58,832	56,285	46,959	39,937
Total liabilities and shareholders' equity	負債・純資産合計	64,904	68,351	65,189	54,520	51,755

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Income (損益計算書)



(Consolidated 連結ベース)

Amount in Million Yen (単位:百万円)

First Half Year Ended:	第2四半期累計期間	'06/7/31	'07/7/31	'08/7/31	'09/7/31	'10/7/31
Net sales	売上高	26,966	31,249	28,695	15,307	25,174
Cost of sales	売上原価	21,483	25,261	24,393	15,444	22,490
Gross profit	売上総利益	5,483	5,987	4,301	(136)	2,683
S.G.&A. expenses	販売費及び一般管理費	3,456	3,680	3,778	2,842	3,242
Operating income	営業利益	2,026	2,307	523	(2,978)	(558)
Non - operating Income	営業外収益					
Interest Income	受取利息	108	168	99	35	25
Other non-operating income	その他の営業外収益	100	96	160	455	181
Non - operating expenses	営業外費用					
Interest expenses	支払利息・割引料	2	0	0	0	18
Other non-operating expenses	その他の営業外費用	187	97	120	43	258
Ordinary income	経常利益	2,045	2,474	661	(2,532)	(628)
Special profit	特別利益	9	9	-	-	75
Special loss	特別損失	35	466	346	-	2,235
Income before income taxes	税金等調整前四半期純利益	2,020	2,017	314	(2,532)	(2,788)
Income taxes	法人税等	286	829	91	36	83
Deferred taxes	法人税等調整額	200	(218)	29	29	10
Minority interest in income of consolidated subsidiaries	少数株主持分損益	(3)	(7)	(3)	3	(3)
Net income	当期純利益	1,530	1,399	190	(2,594)	(2,886)

The figures are rounded down to the nearest million yen (百万円未満切捨)

Statements of Cash Flows (キャッシュ・フロー計算書)



(Consolidated 連結ベース)

Amount in Million Yen (単位: 百万円)

First Half Year Ended:	第2四半期累計期間	'08/7/31	'09/7/31	'10/7/31
Cash flows from operating activities	営業活動によるキャッシュ・フロー			
Income before income taxes	税金等調整前当期純利益	314	(2,532)	(2,788)
Increase/Decrease in notes and accounts receivables- trade	売上債権の(増加額)・減少高	730	0	(1,470)
Increase/Decrease in inventories	棚卸資産の(増加額)・減少高	(485)	191	(377)
Increase/Decrease in accounts payable-trade	仕入債務の増加額・(減少額)	276	933	355
Decrease/Increase in consumption taxes receivable/payable	未収消費税等の減少額及び未払消費税等の増加額	40	84	(8)
Others	その他	3,496	1,873	4,638
Sub total	小計	4,373	551	349
Interest and dividend received	利息及び配当金の受取額	115	41	34
Interest paid	利息の支払額	(0)	(0)	(16)
Income taxes paid	法人税等の支払額	(811)	(85)	(18)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	3,677	506	349
Cash flows from investing activities	投資活動によるキャッシュ・フロー			
Transfer from time deposit	定期預金の純減少(増加)額	78	(754)	(83)
Purchases of property, plant and equipment	有形固定資産の取得	(2,447)	(1,554)	(2,083)
Proceeds from sales of property, plant and equipment	有形固定資産の売却	2	10	301
Others	その他	(472)	(132)	(88)
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(2,840)	(2,430)	(1,953)
Cash flows from financing activities	財務活動によるキャッシュ・フロー			
Borrowings of long-term debt	長期借入による収入	-	1,000	1,500
Repayment of long-term debt	長期借入金の返済	(3)	(4)	-
Purchases of treasury stock	自己株式の取得	(447)	(0)	(0)
Dividend paid	支払配当金	(387)	(1)	-
Net cash provided by financing activities	財務活動によるキャッシュ・純調達額	(839)	994	1,499
Effect of foreign exchange on cash and cash equivalents	現金及び現金同等物に係る換算差額	(50)	372	(522)
Net increase in cash and cash equivalents	現金及び現金同等物の増加額	(52)	(557)	(626)
Cash and cash equivalents at beginning of year	現金及び現金同等物期首残高	12,864	10,995	10,477
Cash and cash equivalents at end of year	現金及び現金同等物期末残高	12,811	10,438	9,851

The figures are rounded down to the nearest million yen (百万円未満切捨)